

Bucharest, June 24

ANNOUNCEMENT

The Ministry of Finance is listing on Monday, June 27, 4 new FIDELIS government issues of bonds

The Ministry of Finance (MF) is listing on Monday, June 27, four new FIDELIS government issues of bonds at the [Bucharest Stock Exchange \(BVB\)](#). The 4 new FIDELIS bonds, two of them in RON and two of them in EUR, will be traded on the Main Market under the stock tickers [R2306A](#), [R2506A](#), [R2306AE](#), [R2406AE](#). The listing takes place after the successful conclusion of the eighth public offering for the sale of FIDELIS government bonds, between the 6th and 21st of June. The intermediary syndicate of the offer included [Banca Transilvania](#) (distribution group), [Banca Comerciala Romană](#), [BRD - Groupe Societe Generale](#) and [Alpha Bank Romania](#).

The details are available in the table below:

Criteria	RON issue 2023	RON issue 2025	EUR issue 2023	EUR issue 2024
ISIN	ROLUNKBTKVX6	ROKR9X7I5RZ9	ROQQWDQYQWI3	ROUSD4XBATR9
Ticker	R2306A	R2506A	R2306AE	R2406AE
Maturity	June 24, 2023	June 24, 2025	June 24, 2023	June 24, 2024
Yearly interest rate	7,2% p.a.	7,8% p.a.	1,40% p.a.	2,3% p.a.
Nominal value	RON 100	RON 100	EUR 100	EUR 100
Minimum subscription	RON 5,000	RON 5,000	EUR 1,000	EUR 1,000
Total value	RON 748.554.300	RON 179.124.300	EUR 38.519.900	EUR 65.424.000

For additional information, please contact:

Mihaela Cocîrță, Marketing & Communication, BVB, e-mail: mihaela.cocirta@bvb.ro

