

**ANNOUNCEMENT  
JULY 15<sup>TH</sup>, 2021**
**THREE NEW FIDELIS GOVERNMENT BOND ISSUES WILL START TRADING ON FRIDAY, JULY 16<sup>TH</sup>**

Bucharest Stock Exchange (BVB) informs that on Friday, July 16<sup>th</sup>, three new Fidelis government bond issues, denominated in the local currency and euro, will start trading on the Main Market under the tickers [R2207A](#), [R2307A](#), [R2307AE](#). The Ministry of Finance attracted from the population RON 614.5mn and EUR 59mn (a total value of RON 905mn or EUR 183.5mn) during the public offer carried out between June 22<sup>nd</sup> and July 12<sup>th</sup> on the capital market. It was the fourth public offer carried out by the Ministry of Finance in almost one year.

The details are available in the table below:

Criteria	RON issue 2022	RON issue 2023	EUR issue 2023
ISIN	RO5O4PH7MDL6	ROTWSR4X3BI9	ROWZDXY07216
Ticker	<a href="#">R2207A</a>	<a href="#">R2307A</a>	<a href="#">R2307AE</a>
Maturity	1yr	2yrs	2yrs
Yearly interest rate	2.95%	3.25%	1%
Nominal value / government bond	RON 100	RON 100	EUR 100
Number of bonds	3,154,287	2,991,397	589,284
Total value of the issue	RON 315,428,700	RON 299,139,700	EUR 58,928,400

The intermediary syndicate of the offer includes BT Capital Partners (Lead Manager) & Banca Transilvania, BCR, BRD. The listing was made with the support of [BT Capital Partners](#).

**BUCHAREST STOCK EXCHANGE (BVB)** runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to [WWW.BVB.RO](http://WWW.BVB.RO)

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