

ANNOUNCEMENT
MARCH 24TH, 2021

3 NEW GOVERNMENT BONDS FOR THE POPULATION ISSUED IN MARCH BY THE ROMANIAN MINISTRY OF FINANCE WILL START TRADING ON BVB ON MARCH 25TH

[Bucharest Stock Exchange \(BVB\)](#) informs that on Thursday, March 25th, will start trading on BVB 3 new government bonds for individual investors in the FIDELIS issue carried out on the capital market by the [Ministry of Finance \(MF\)](#) between March 1st and 19th, 2021.

The characteristics of these bonds are presented in the table below:

Issue (ticker and ISIN)	Issue amount	Number of bonds	Face value	Interest	Issue date	Maturity
R2203A ISIN ROOREDJL6FK8	RON	3,856,309	RON 100	2.85% p.a.	March 24 th , 2021	March 24 th , 2022
R2403A ISIN ROL2HKIVYIW5	RON	3,238,623	RON 100	3.1% p.a.	March 24 th , 2021	March 24 th , 2024
R2603AE ISIN ROVJSKSV4CU2	EUR	1,405,172	EUR 100	1.55% p.a.	March 24 th , 2021	March 24 th , 2026

The primary offer for the sale of FIDELIS government bonds was intermediated by the Consortium formed by [BT Capital Partners](#) (Lead Manager&Intermediary) and [Banca Transilvania](#) (Distribution Group), [Banca Comerciala Romana](#) and [BRD - Groupe Societe Generale](#) (Intermediaries). The government bonds could also be purchased through eligible participants.

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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Unique Reg.No. 17777754/2005
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R.N.S.C. Decision No.369/31.01.2006

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