

**ANNOUNCEMENT
AUGUST 6, 2021**

BIT SOFT BONDS WORTH EUR 1.5 MILLION TO START TRADING ON BVB

[Bucharest Stock Exchange \(BVB\)](#) informs that on August 11th Bit Soft bonds will start trading on the Multilateral Trading System (MTS). Bit Soft is a developer and distributor of integrated end-to-end solutions for HoReCa. The company's bonds worth EUR 1.5 million will be traded under the ticker [BIT25E](#).

The listing of the bonds comes after a private placement of bonds took place between 5-6 July 2021, following which 15,000 unconditional, unsecured, non-convertible bonds were sold at a nominal value of 100 EUR / bond. The bonds were issued on July 9, 2021, maturing on July 9, 2025. The interest rate is fixed, 5.5% per year, payable quarterly.

The private placement and the listing were made with the support of BT Capital Partners.

More information about the company is available on the BVB website at this [link](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
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