

**ANNOUNCEMENT**  
**APRIL 13<sup>TH</sup>, 2021**

## **THE FIRST BOND ISSUE OF THE ELECTRICITY SUPPLIER ALIVE CAPITAL STARTS TRADING ON APRIL 14<sup>TH</sup>, AT BUCHAREST STOCK EXCHANGE**

[Bucharest Stock Exchange \(BVB\)](#) informs that on Wednesday, April 14<sup>th</sup>, the first bond issue of the electricity supplier and integrated services on the energy market, Alive Capital, will start trading on BVB's Multilateral Trading System (MTS). Alive Capital bonds will be traded under the [ALV23](#) ticker and ISIN RO5HFLV9R1X2.

The bond issue has a total value of RON 10mn and includes 100,000 bonds, with a nominal value of RON 100/bond, 3-yrs maturity and an interest rate of 8% p.a., payable half-annually. The company carried out a private placement at the end of December 2020 with the support of [Intercapital Invest](#), the Authorized Advisor who also assisted the listing of the bonds issue on the BVB's Multilateral Trading System. The funds raised through the private placement will be used in investments in production of electricity from renewable sources and for technical support of integrated services activities, related to the production and sale of the electricity.

More information about Alive Capital bonds is available in the Memorandum prepared for admission to trading and published on the BVB website, at this [LINK](#).

**BUCHAREST STOCK EXCHANGE (BVB)** runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to [WWW.BVB.RO](http://WWW.BVB.RO)

For further information:

Natalia Botezan, PR Specialist, +40.722.411.604, [natalia.botezan@bvb.ro](mailto:natalia.botezan@bvb.ro)

Register of Commerce J40/12328/2005  
Unique Reg.No. 17777754/2005  
Share Capital 80.492.460 LEI  
R.N.S.C. Decision No.369/31.01.2006

34 – 36 Carol I Blvd., 13<sup>TH</sup> -14<sup>TH</sup> Floor  
District 2, 020922, Bucharest Romania  
Phone: +4 021.30.79.500; Fax: +4 021. 30.79.519  
E-mail: [bvb@bvb.ro](mailto:bvb@bvb.ro)

FOLLOW US ON    