

ANNOUNCEMENT
FEBRUARY 26th, 2021

AGROLAND, THE LARGEST NETWORK OF AGRICULTURAL STORES IN ROMANIA, DEBUTS ON BVB MTS AeRO MARKET, ON MARCH 1st

[Bucharest Stock Exchange \(BVB\)](#) informs that on Monday, March 1st, [Agroland Business System](#) shares, the company that operates the largest network of agricultural stores in Romania, will start trading on the AeRO market within BVB's Multilateral Trading System (MTS). Agroland shares will be traded under the [\(AG\)](#) (ISIN - RO3UHXXNWZE0).

The debut to trading of Agroland shares will be marked by the online official opening of the trading session, which will take place on March 1st, starting with 10:00 and can be watched live on the social media channels of Bucharest Stock Exchange ([Facebook](#) and [YouTube](#)).

The company carried out a private placement in November 2020, attracting RON 7.9mn from investors. Within the private placement, 1.7mn shares were put up for sale, and investors placed subscription orders for 8.5mn shares, with a cumulative value of RON 38.5mn, which exceeded almost five times the offer. Although originally scheduled for November 18th - December 2nd, 2020, the placement was completed in advance from day one. The 1.7mn shares were allocated pro-rata to 137 investors, of which 3 institutional investors and 134 retail investors. Thus, the investors who participated in the private placement hold 15% of Agroland shares.

Following the private placement, Agroland obtained an anticipated capitalization of RON 52.9mn (EUR 10.8mn).

[TradeVille](#) carried out the private placement and, at the same time, the listing of the company on the AeRO market, as an Authorized Consultant. TradeVille will continue to assist Agroland for the next 12 months, after listing, to meet investor reporting and information requirements.

More information is available in the Memorandum prepared for admission to trading and published on the BVB website, at this [LINK](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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