

ANNOUNCEMENT
SEPTEMBER 13, 2021

ANSETT LOGISTICS BONDS WILL START TRADING ON SEPTEMBER 15

Bucharest Stock Exchange (BVB) informs that on Wednesday, September 15, Ansett Logistics bonds worth EUR 500,000 will start trading on BVB's Multilateral Trading System, under the ticker **ANS26E**. Ansett Logistics is a rail freight carrier with over 15 years of experience.

The company sold in a private placement held in April this year 5,000 guaranteed, non-convertible, dematerialized corporate bonds with a nominal value of EUR 100. Ansett Logistics attracted from 29 investors the total amount of EUR 500,000, funds that will be used to complete the acquisition of 125 cement transport wagons and increase the working capital required for the railway transport activity. The bonds have the maturity date on April 29, 2026, and an annual fixed coupon rate of 8%, payable quarterly. The private bond placement and listing were made with the support of **BRK Financial Group**.

Ansett Logistics team will ring BVB's bell for its bonds listing on Wednesday, September 15. The Opening Bell ceremony will be broadcasted LIVE, starting with 10:00 AM, on BVB's social media channels **Facebook**, **YouTube** and **LinkedIn**.

More information about the bond issue is available on the BVB website at this **LINK**.

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to **WWW.BVB.RO**

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Register of Commerce J40/12328/2005
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