

**ANNOUNCEMENT  
SEPTEMBER 2<sup>ND</sup>, 2021**

## **REITR01 PRE-EMPTIVE RIGHTS ISSUED FOR THE CAPITAL INCREASE CARRIED OUT BY STAR RESIDENCE INVEST WILL BE TRADED BETWEEN SEPTEMBER 3<sup>RD</sup> – 9<sup>TH</sup>**

Bucharest Stock Exchange (BVB) informs that on Friday, September 3<sup>rd</sup>, will start trading REITR01 pre-emptive rights issued for the share capital increase carried out by Star Residence Invest (REIT). The pre-emptive rights will be traded on BVB's Multilateral Trading System until September 9<sup>th</sup>, 2021. The share capital increase implies the issue of 96,100,000 new shares with a nominal value of RON 0,2 per share.

Participation in the capital increase is made by exercising the pre-emptive rights between September 16<sup>th</sup> and October 16<sup>th</sup>. The holders of pre-emptive rights will be able to exercise them, by subscribing and paying in cash two new shares for each pre-emptive right held. The maximum number of new shares that may be subscribed by a pre-emptive rights holder shall be calculated by multiplying the number of pre-emptive rights held by 2. The subscription price in the first stage, to which the holders of the preferential rights may subscribe, shall be equal to the nominal value. The shares that will not be subscribed and paid by the holders of pre-emptive rights within the term established, will be offered in the second stage, that of the private placement, at a price equal to that from the first stage adding RON 0.018 per share.

<b>Event</b>	<b>Period</b>
Trading period for pre-emptive rights REITR01	September 3 <sup>rd</sup> - September 9 <sup>th</sup> , 2021
Subscriptions during the share capital increase	September 16 <sup>th</sup> – October 16 <sup>th</sup> , 2021

All the necessary information is available on the [BVB's website](#).

**BUCHAREST STOCK EXCHANGE (BVB)** runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to [WWW.BVB.RO](http://WWW.BVB.RO)

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