

**ANNOUNCEMENT
MAY 24TH, 2021**

**HAIR01 PRE-EMPTIVE RIGHTS ISSUED FOR THE CAPITAL INCREASE CARRIED OUT BY
HOLDE AGRI INVEST WILL BE TRADED DURING MAY 25TH – 31ST, 2021**

[Bucharest Stock Exchange \(BVB\)](#) informs that on Tuesday, May 25th, will start trading HAIR01 pre-emptive rights issued for the share capital increase carried out by [Holde Agri Invest \(HAI\)](#). The pre-emptive rights will be traded on BVB's Multilateral Trading System between May 25th and 31st, 2021.

The share capital increase implies the issue of 21mn class A shares with a nominal value of RON 1 per share. The share capital increase will be done in 2 stages, between May 25th and July 19th, 2021. In the first stage, investors are able to subscribe according to the number of the pre-emptive rights they hold, and in the second stage there will be carried out a private placement.

The investors will be able to buy new shares based on the number of pre-emptive rights held in their portfolios, at a price of RON 1.38 per share. To subscribe a new share, a number of 1.7734581428571 pre-emptive rights is required, rounded to the nearest lower natural number. The company issued a total number of 37,242,621 pre-emptive rights that were charged to the shareholders' accounts on April 5th, 2021.

The shares remaining unsubscribed after the 1st stage will be offered for sale to investors in a private placement, at a price between RON 1.38 and RON 1.55 per share. The method of calculating the subscription price within the private placement is detailed in the [Prospectus](#).

Event	Period
Trading period for pre-emptive rights HAIR01	May 25 th - May 31 st , 2021
Subscriptions during Stage 1 of the capital increase	June 4 th – July 3 rd , 2021
Publication of the report on the completion of stage 1	July 5 th , 2021
Subscriptions during the private placement	July 6 th – July 19 th , 2021

The information necessary can be consulted in the [Prospectus](#), accessing the documents published by the issuer on [BVB's website](#), on the Company's website in the "[Investors](#)" section, as well as on the website of the Intermediary, [BT Capital Partners](#).

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Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
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R.N.S.C. Decision No.369/31.01.2006

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