

ANNOUNCEMENT
MAY 27TH, 2021

2PR01 PRE-EMPTIVE RIGHTS ISSUED FOR THE CAPITAL INCREASE CARRIED OUT BY 2PERFORMANT NETWORK WILL BE TRADED DURING MAY 31ST – JUNE 14TH, 2021

[Bucharest Stock Exchange \(BVB\)](#) informs that on Monday, May 31st, will start trading 2PR01 pre-emptive rights issued for the share capital increase carried out by [2Performant Network \(2P\)](#). The pre-emptive rights will be traded on BVB's Multilateral Trading System until June 14th, 2021.

The share capital increase consists in issuing 185,500 shares with a nominal value of RON 0.1 per share. The share capital increase will be carried out in 2 stages, between May 31st and August 18th, 2021. In the first stage, investors can subscribe according to the number of pre-emptive rights they hold, and in the second stage there will be carried out a private placement.

The investors will be able to buy new shares based on the number of pre-emptive rights held in their portfolios, at a price of RON 28.2764 per share. To subscribe a new share is required a number of 5.68424 pre-emptive rights, rounded to the nearest lower natural number. The company issued a total number of 1,054,426 pre-emptive rights that were charged to the shareholders' accounts on April 8th, 2021.

The shares unsubscribed at the end of the first stage will be offered for sale to investors in a private placement. The share capital increase will support the strategic investments between 2021-2022 to accelerate the growth on of the Romanian and Bulgarian markets, to increase the incomes from the external markets and to establish the bases of the expansion on markets in the region.

Event	Period
Trading period for the pre-emptive rights 2PR01	May 31 st - June 14 th , 2021
Subscriptions during Stage 1 of the capital increase	June 22 nd – July 22 nd , 2021
Subscriptions during the private placement	August 5 th – August 18 th , 2021

More information related to the subscription can be consulted in the [Prospectus](#), accessing the documents published by the issuer on [BVB's website](#), on the Company's website in the [Investors section](#), as well as on the website of the Intermediary, [Goldring](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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Register of Commerce J40/12328/2005
Unique Reg.No. 17777754/2005
Share Capital 80.492.460 LEI
R.N.S.C. Decision No.369/31.01.2006

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