

ANNOUNCEMENT
FEBRUARY 19TH, 2021

NOROFERT PRE-EMPTIVE RIGHTS START TRADING ON BVB MTS

[Bucharest Stock Exchange \(BVB\)](#) informs that on Monday, February 22nd, will start trading the pre-emptive rights issued by [Norofert \(NRF\)](#) as part of a share capital increase operation approved by EGSM resolution no. 2 from November 24th, 2020.

A number of 8,023,940 pre-emptive rights (ticker: [NRFR01](#), ISIN - ROGUOC7YN3D4) will be able to be traded between February 22nd and March 5th, 2021, on BVB's Multilateral Trading System (MTS).

The pre-emptive rights were issued as part of a share capital increase by issuing 550,000 ordinary shares, offered for subscription at a price of RON 13.1161/ share, that includes the share nominal value (RON 0.4/ share) and the issue premium (RON 12.7161/ share).

After the trading period, the holders of NRFR01 rights will be able to subscribe the new shares during the 1st Stage of the increase, between March 12th and April 11th, 2021. The subscription ratio is 14.58898 preemptive rights for 1 new share.

If after the first stage remain unsubscribed shares, these will be offered to 149 investors during a private placement, at a price higher than the offer price, between April 14th and 27th, 2021, with an option of a pre-closing.

[Goldring](#) is the Authorized Advisor who assisted Norofert in preparing the EU growth prospectus for the capital increase by cash contribution. The Prospectus is available on BVB's website at the following [LINK](#).

BUCHAREST STOCK EXCHANGE (BVB) runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets. Bucharest Stock Exchange is a public company, listed on its own market since 2010. The global index provider FTSE Russell announced, in September 2019, the promotion of the Romanian capital market to the Secondary Emerging Market status. As of September 21, 2020, Romania is effectively included in the FTSE Russell indices for Emerging Markets. For more information on the Bucharest Stock Exchange, please refer to WWW.BVB.RO

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