

Bucharest, January 31, 2022  
ANNOUNCEMENT

## DN Agrar Group is going public on the AeRO market on February 2, 2022

Bucharest Stock Exchange (BVB) informs that on Wednesday, February 2, the shares of DN Agrar Group will start trading on the AeRO market, the equity segment of the Multilateral Trading System of BVB. The group's shares will be available under the **DN** stock ticker. DN Agrar Group is an entity established in 2008 in the central area of Transylvania and which currently includes 11 companies operating in areas such as livestock management, field crops production, services in agriculture, logistics, transport and tourism. To these is added a recently taken over farm, with funds obtained from the private placement, prior to the listing at the Bucharest Stock Exchange.

The listing of the shares is made following a private placement for shares held in July 2021. A number of 117 individuals and legal entities subscribed for 13,631,408 new shares, with a nominal value of RON 0.2 and a subscription price of RON 1.81 per share. The anticipated capitalization of the company is almost RON 96mn, calculated from the total number of available shares of 53,031,408 and the price of RON 1,81 per share). The private placement and the listing were carried out with the support of **BRK Financial Group**.

With the listing occasion, DN Agrar Group team will ring the Bucharest Stock Exchange bell on the 2<sup>nd</sup> of February. The event will be broadcast LIVE, from 10 AM, on BVB's social media channels **Facebook**, **YouTube**, and **LinkedIn**.

More information about the company is available [here](#).

*For additional information, please contact:*

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