



SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia

Tax identification number: RO 723636

Phone no.: 0230/526543; 526544

Fax: 0230/526542; 526543

E-mail: bermasv@yahoo.com; office@bermas.ro



Financial statements Financial results for the 1st quarter of 2018

<i>RON</i>	31.12.2017	31.03.2018
ACTIVE		
Tangible assets	13,366,553	12,897,251
Intangible assets	88,000	72,091
Financial assets measured at cost	83,000	83,000
Other non-current assets	46,530	50,776
Total assets	13,584,083	13,103,118
Inventories	12,505,780	13,993,341
Trade receivables	1,754,589	1,617,641
Prepaid expenses	152,795	159,866
Cash and cash equivalents	30,790	159,263
Other receivables	385,687	444,491
Total current assets	14,829,641	16,374,602
TOTAL ASSETS	28,413,724	29,477,720
EQUITY		
Share capital	15,087,134	15,087,134
Tangible assets revaluation reserves	1,002,585	1,002,585
Reported result	692,559	703,448
Own actions		(1,437,363)
Other reserves	5,958,523	6,102,357
Total equity	22,740,801	21,458,161
PAYABLES		
Medium-term credits		
Deferred tax payables	189,721	173,378
Total long-term payables	189,721	173,378
Trade payables	843,802	1,342,238
Short-term loans from banks	2,462,997	3,178,399
Provisions	500,000	1,500,000
Other payables	1,676,403	1,825,544
Total current payables	5,483,202	7,846,181
TOTAL PAYABLES	5,672,923	8,019,559
TOTAL EQUITY AND PAYABLES	28,413,724	29,477,720

*General manager,
ec. Anisoai Elena*

*Economic manager,
ec. Tebrean Iridenta*

Statement of comprehensive income
Financial results for the 1st quarter of 2018

in RON	31.03.2017	31.03.2018
Turnover	3,440,616	3,854,334
Variation in inventory of finished products and production in progress	1,007,901	1,318,315
Other revenues	20,445	78,532
Raw materials and consumables	(2,479,291)	(2,791,541)
Personnel expenses	(1,952,335)	(2,541,506)
Amortization and depreciation of assets	(364,263)	(372,529)
Other third party services	(103,320)	(94,657)
Other expenses	(265,831)	(358,798)
Operational profit		
Operational loss	(696,078)	(907,850)
Financial revenues	93	0
Financial expenses	(137,946)	(143,743)
Profit		
Loss	(833,931)	(1,051,593)
Income tax expense	1,843	503
Loss over the reporting period	(832,088)	(1,051,090)
Other elements of comprehensive income		
Increase/(Decrease) of reserve from the revaluation of tangible assets, net of deferred tax		
TOTAL COMPREHENSIVE INCOME OF THE PERIOD	(832,088)	(1,051,090)

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QUARTERLY REPORT According to the CNVM Regulation no.1/2006 For the 1st quarter of 2018

A. Date of the report: 31.03.2018

Name of the trade company: S.C. „BERMAS” S.A.

Headquarters: Șcheia locality, str.Humorului, nr.61, Suceava county

Phone/fax number: 0230/526543 fax: 0230/526542

Tax identification number: RO 723636

Number with the Trade Register: J33/37/1991

Share capital subscribed and paid up: 15.087.134,30

Regulated market where the securities issued are traded: Bucharest Stock Exchange.

1. Presentation of important events that occurred during the relevant period of time and their impact upon the issuer's financial position

➤ Not applicable

2. General description of the issuer's financial position and performances during the 1st quarter of 2018

➤ On 31.03.2018 SC "BERMAS" SA recorded a loss amounted to 1.051.090 lei and a turnover amounted to 3.854.334 lei on 31.03.2018.

B. Economical and financial indicators

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LIQUIDITY AND WORKING CAPITAL	Row no.	31.03.2018
1. Current liquidity ratio (rd.02 / rd.03)	01	2,09
Current assets	02	16.374.602
Current liabilities	03	7.846.181
2. Indebtness (rd. 05 / rd. 06)*100	04	
Borrowed capital (loans over one year)	05	
Ownership equity	06	21.458.161
3. Indebtness (rd. 08 / rd. 09)*100	07	
Borrowed capital (loans over one year)	08	
Invested capital (borrowed capital + ownership equity)	09	21.458.161
4. Accounts receivable turnover ratio (rd. 11 / rd. 12)*270 = days	10	17 zile
Customer average balance	11	721.624
Turnover	12	3.854.334
5. Fixed assets turnover ratio (rd.14 / rd.15) = rotations	13	0,29
Turnover	14	3.854.334
Fixed assets	15	13.103.118

The financial statements on 31.03.2018 have not been audited.

GENERAL MANAGER,
ec. Anisoai Elena