

CURRENT REPORT

Report according to:	The provisions of Law no. 24/2017 and FSA Regulation no. 5/2018
Date of the report:	8 April 2024
Name of the issuer:	CASA DE BUCOVINA – CLUB DE MUNTE S.A.
Headquarters:	Gura Humorului, 18, Republicii Square, Suceava County
Phone/fax no.:	+40 230 207 000/ +40 230 207 001
Sole Registration Code:	10376500
Registration Number with the Trade Register:	J33/718/1998
Subscribed and paid-in share capital:	16.231.941,2 lei
Main features of the issued securities:	162.319.412 shares, with a face value of RON 0,1/share
Regulated market on which the securities are traded	Bucharest Stock Exchange
LEI Code	2549003JCE4UBBB88S53

Significant event to report:

Resolutions of the Extraordinary General Shareholders Meeting of CASA DE BUCOVINA - CLUB DE MUNTE SA held on 8 April 2024

Resolutions of the Extraordinary General Shareholders Meeting of CASA DE BUCOVINA - CLUB DE MUNTE SA held on 8 April 2024

The Extraordinary General Shareholders Meeting of CASA DE BUCOVINA – CLUB DE MUNTE S.A. (hereinafter referred to as "the company"), a company registered with the Trade Register under no J33/718/1998, Sole Registration Code 10376500, with a subscribed and paid-up share capital of RON 16.231.941,2, headquartered in Gura Humorului, 18, Republicii Square Republicii, Suceava county, statutorily held on 08.04.2024, at 10:00, on the first convening, as convened by publishing in the Official Journal of Romania, part a IV, no. 1140 on 06.03.2024, in the Jurnalul National newspaper no. 1601 (8913) from 06.03.2024, on the company website www.bestwesternbucovina.ro and on the Bucharest Stock Exchange platform, attended by shareholders holding a total number of 133.556.682 valid voting rights, representing 82,2802% of the total voting rights and 82,2802% of the share capital of the company, at the reference date 28.03.2024, according to Law 31/1990 and Law 24/2017, to the regulations in force of the Financial Supervisory Authority and to the provisions of the company's Constitutive Act, with the fulfillment of the legal and statutory conditions for the validity of the convening, the holding of the meeting and the adoption of the resolutions, adopted the following resolutions:

RESOLUTION NO. 1

Approves the transfer of the company's hotel and tourism activity, respectively the assets and liabilities related to the hotel and tourism activity, including:

(a) the asset named "Hotel Best Western Bucovina" located in Gura Humorului, Piața Republicii no. 18, Suceava county, composed of buildings and land under concession registered in Land Registry no. 30931 Gura Humorului having cadastral numbers 261/25, 261/26 and 127/22, land registered in Land Registry no. 31913 Gura Humorului located in Gura Humorului, Sf. Mihail str., Suceava county, having cadastral number 370/2, as well as land and buildings registered in Land Registry no. 34591 Gura Humorului having cadastral numbers 34591 and 34591-C1 located in Gura Humorului, Piața Republicii no. 18 bis, Suceava county;

(b) the Ariniș tourist inn composed of land with an area of 3,496 sqm - part of the land registered in Land Registry no. 44975 Gura Humorului with a total area of 47,287 sqm currently having the cadastral number 44975 as well as a construction having 236 sqm built surface on the ground with the cadastral number 44975-C1 currently located in the Ariniș Dendrological Park in Gura Humorului, Suceava county;

as well as all equipment, furniture, inventories, contracts, titles, rights and liabilities related to the transferred hotel and tourism activity, which will be carried out through a business transfer contract together with any other necessary or useful contracts associated with the transfer for a minimum price equal to with the equivalent in lei of the sum of 2,778,500 euros, calculated at the leu/euro exchange rate communicated by the National Bank of Romania on the date of the transfer, which does not include value added tax.

with a majority of 100% of the votes held by the present or represented shareholders, following the casting of a total number of 133.556.682 valid votes for a number of 133.556.682 shares held by the shareholders present or represented, representing 82,2802% of the share capital of the company, from which 133.556.682 votes "in favor", 0 votes "against", 0 "abstain", 0 votes canceled and 0 votes not expressed.

RESOLUTION NO. 2

Approves the authorization of the board of administrators of the company to carry out the acts and operations necessary to carry out the transfer of the hotel and tourist activity to the interested persons and the method of transfer, in compliance with the legal provisions and confidentiality obligations including, but not limited to: (i) establishing the procedure and the contractual clauses regarding the transfer of the hotel and tourist activity to a buyer, respectively to a person who will continue, in an independent manner, the transferred hotel and tourist activity; (ii) establishing the final transfer price in compliance with the minimum value decided by the general meeting of the company's shareholders; (iii) establishing the tangible and intangible assets, real estate, goods and liabilities that are the object of the transfer of the hotel and tourist activity; (iv) establishing the contracts related to the hotel and tourist activity to be transferred; (v) establishing the authorizations, licenses, notices and other documents that will be transferred to the buyer, within the limits allowed by the legal provisions in force; (vi) approval of the final form of the transfer contract of the company's hotel and tourism activity and (vii) fulfillment of all documents and formalities necessary for the company's compliant execution of the company's hotel and tourist activity transfer contract and its related contracts.

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RESOLUTION NO. 3

Approves the authorization of the legal representative of the company (i) to sign on behalf of the company, based on the written decision of the board of administrators of the company, the final form of the contract for the transfer of the hotel and tourism activity of the company, as well as all authentic documents or necessary to implement the transfer of

the activity hotel and tourism of the company, including in front of the public notary and any other persons or authorities; (ii) to fulfill, based on the written decision of the board of administrators of the company, all the necessary documents and formalities for the compliant execution by the company of the agreement or contract of transfer of the company's hotel and tourism activity.

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RESOLUTION NO. 4

Approves the delegation to the company's board of administrators of the attribution of relocating the company's headquarters in accordance with the provisions of art. 114 para. (1) from Law 31/1990.

with a majority of 100% of the votes held by the present or represented shareholders, following the casting of a total number of 133.556.682 valid votes for a number of 133.556.682 shares held by the shareholders present or represented, representing 82,2802% of the share capital of the company, from which 133.556.682 votes "in favor", 0 votes "against", 0 "abstain", 0 votes canceled and 0 votes not expressed.

RESOLUTION NO. 5

Approves 26.04.2024 as the registration date, according to the provisions of art. 87 para. (1) of Law no 24/2017, respectively 25.04.2024, as the ex-date, as defined by the FSA Regulation no. 5/2018.

with a majority of 100% of the votes held by the present or represented shareholders, following the casting of a total number of 133.556.682 valid votes for a number of 133.556.682 shares held by the shareholders present or represented, representing 82,2802% of the share capital of the company, from which 133.556.682 votes "in favor", 0 votes "against", 0 "abstain", 0 votes canceled and 0 votes not expressed.

Ion Romica TAMAS

General Manager