

1-3 Anul 1848 Street, Ploieşti 100559, Prahova Tel: +40-244-401360; fax: +40-244-516451 TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991 Subscribed and paid-up share capital 28 569 842.40 RON

No. 2301/17.01.2020

CURRENT REPORT NO. 2/2020

As per Law no. 24/2017 and ASF Regulation no. 5/2018

Date of the report 17.01.2020

Issuer's Name: CONPET S.A. Ploiești

Registered Offices: No. 1-3, Anul 1848 Street, Ploiesti

Telephone/facsimile/email: 0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro

Tax Identification Number

at the Trade Register Office 1350020

No. at the Trade Registry: J29/6/22.01.1991

Subscribed and paid-up

share capital: 28,569,842.40 RON

Total number of shares: 8,657,528 nominative shares

The regulated market where the issued securities are being traded: B.S.E., PREMIUM

Category

Reporting significant events:

Considering the event disseminated through the Current Report no. 31/2019, the company CONPET informs the shareholders and investors, on the followings:

On 16.01.2020, the Civil Professional Society of Bailiffs Mazilu and Associates sent the record of seizure deletion that informed us that it was ordered the cancellation of the seizure imposed on a number of 5,083,372 shares with a nominal value of 3.3 lei/share, which the debtor Romanian State holds in CONPET SA, based in Mun. Ploiești No. 1-3, Anul 1848 Street, Prahova, TIN 1350020, no. at the Trade Registry J29/6/1991, shares administered through the Ministry of Economy, Energy and Business Environment by the reorganization of the Ministry of Economy and merger with the Ministry of Energy, as per EGO no. 68/2019.

Director General Eng. Timur— Vasile CHIŞ S.s. Illegible Stamp





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