

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

Report date:	January 16, 2020
Name of the issuing company:	COMP A S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 237 878; + 40269 237 770
VAT no :	RO 788767
Order Number in the Trade Register:	J32 / 129 / 1991
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)	
LEI Code	315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

e) Other events

RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 15.01.2020

RESOLUTIONS
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
COMPA COMPANY S.A. SIBIU

The Extraordinary General Meeting of Shareholders (E.G.M.S.) convened by the Board of Directors of COMPA S.A. Sibiu, assembled on the January 15, 2020 in accordance with the law in force and those of the Constitutive Act. The works were carried out at the second convocation, at the company's headquarters, being fulfilled the conditions of advertising and quorum. Thus, shareholders were present holding 103.171.717 shares out of a total of 218.881.038 shares, representing more than one fifth of the total number of voting rights. It was thus represented 47,1489% of the total share capital.

Having met the quorum, the Assembly is legally constituted and proceeded to the presentation, debate and voting on the items specified in the agenda of the meeting, as announced in the convening notice published in the Bursa newspaper of December 12, 2019 and in Official Gazette Part IV of No. 5152 / December 11, 2019 and the company's website www.compa.ro

After debates concerning all points set out in the agenda, the following **resolutions** were adopted:

E.G.M.S. Resolution no 1 / January 15 2020

Art.1. With 103,171,717 valid votes, related to 103.171.717 shares, representing 47,1489% of the share capital, of which 95,766,356 votes "for" and 7.405.361 "against" the E.G.M.S. approved by open vote, the participation to a setting up of a limited liability company, in accordance with the provisions of the legislation in force, as follows:

The company will be named COMPA HOSPITALITY S.R.L. The share capital of the Company will be 50,000 lei (fifty-thousand) lei, divided into 5,000 (fifty) shares, of 10 (ten) lei each. The associates will be: (i) COMPA S.A. which will have a contribution to the share capital in the amount of 49,990 (forty -nine thousand, nine hundred ninety) lei divided into 4,999 shares (four hundred and ninety eight) shares, i.e. 99.98% of the share capital, (ii) Băiașu Dan Nicolae who will have a contribution to the share capital in the amount of 10 (ten) lei divided into 1 (one) share, i.e. 0.02% of the share capital.

Art.2. The main object of activity of the Company will be: Hotels and other similar accommodation facilities, CAEN code 5510. The registered office of the Company will be in Sibiu, str. Henri Coandă no. 8, Sibiu County, Romania.

E.G.M.S. Resolution no 2 / January 15, 2020

Art. unique. With 103,171,717 valid votes, related to 103,171,717 shares, representing 47,1489% of the share capital, of which 98.160.356 votes "for" and 7.405.361 "against" the E.G.M.S. approved by open vote the empowerment of the legal representative of the company COMPA S.A., Mr. Ioan Deac - President of the Board of Directors and General Manager, to sign the Articles of Association of the Company COMPA HOSPITALITY S.R.L., as well as any other related documents necessary to establish it.

E.G.M.S. resolution no 3 / January 15, 2020

Art. unique. With 103,171,717 valid votes, related to 103,171,717 shares, representing 47,1489% of the share capital, of which 103,171,717 votes "for" , the E.G.M.S approved by open vote **January 31th 2020** as the registration date for identifying shareholders affected by the decisions of the extraordinary meeting of shareholders pursuant to article 86(1) of Law no.24 / 2017 on issuers of financial instruments and market operations and **January 30th 2020** as the ex-date, pursuant to article 176(1) and Art. 2(2) letter l) from FSA Regulation nr.5/2018.

E.G.M.S. Resolution no 4 / January 15, 2020

Art.1. With 103,171,717 valid votes, related to 103,171,717 shares, representing 47,1489% of the share capital, of which 103,171,717 votes "for" , the E.G.M.S. approved by open vote, the empowerment of Mr. Ioan Deac - Chairman of the Board of Directors and General Manager to sign on behalf of the shareholders the decisions of the E.G.M.S as well as to delegate the competent persons who will fulfill any act or formality required by law for the registration and / or publication of the decisions of the E.G.M.S.

No null voted were registered.

Additional data and information are available at the company, phone +40 269 / 237 878, fax +40 269 / 237 770

Chairman & CEO

Ioan DEAC