

To:  
**Financial Supervisory Authority**  
Financial Instruments and Investments Sector

Bucharest Stock Exchange

### CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

**Date of the report:** January 21<sup>st</sup>, 2020

**Name of issuer:** SSIF BRK Financial Group SA

**Headquarters:** Cluj-Napoca, 119 Moșilor Street, Cluj County

**Telephone/fax no:** 0364-401.709/0364-401.710

**Tax Identification Code:** 6738423

**Trade Register no/date:** J12/3038/1994

**Subscribed and paid share capital:** RON 54,039,987.04

**Regulated market where issued securities are traded:** Bucharest Stock Exchange, - Premium Tier, market symbol: BRK

**Important events to be reported:** Acquisition of Romlogic Technology S.A. shares

In accordance with the provisions of the FSA Regulation no. 5/2018, BRK Financial Group S.A. informs investors about the decision of the Extraordinary General Shareholders Meeting of Romlogic Technology S.A. from 20.01.2020, a company in which BRK Financial Group S.A. holds participations, as follows:

It was decided to convert into shares the loans and interest calculated up to date granted to Romlogic Technology S.A. based on the contract no. 4692/28.11.2018 (235,000RON), contract no. 210/16.01.2019 (1,170,550RON), contract no. 1044/14.03.2019 (2,000,000RON), contract no. 2152/11.06.2019 (1,600,000 RON) and the addendums related to them, as well as of the interest due at 20.01.2019 for the contract no. 3691/04.09.2018 and the contract no. 2846/08.01.2019.

Following the approval of the conversion into shares of the debt of 5,409,530 lei held by BRK Financial Group S.A. at Romlogic Technology S.A., BRK Financial Group SA acquired a number of 540,953 shares issued by Romlogic Technology S.A., having a nominal value of 10 lei /share.

Following the conversion, SSIF BRK Financial Group S.A. will hold a number of 605,963 shares issued by Romlogic Technology S.A., having a nominal value of 10 lei / share, representing 84,838% of the share capital.

**Monica Ivan**  
General Manager