



NUCLEARELECTRICA

Current report according to: article 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 on issuers and transactions with securities

Report date: 25.03.2019

Name of issuing entity: NUCLEARELECTRICA S.A. National Company

Social headquarters: 65 Polona St., district 1, Bucharest

Telephone/Fax Number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Registry Office: 10874881

Running number: J40/7403/1998

Subscribed and paid-up share capital: RON 3,015,138,510

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Significant event to report:

Request from the majority shareholder, the Ministry of Energy, for the amendment of the agenda of the Ordinary and Extraordinary General Meeting of SNN Shareholders on 10.04.2019

Societatea Nationala Nuclearelectrica S.A. (“SNN”) informs the shareholders and investors that, on **25.03.2019**, it received a request for the amendment of the agenda of the Ordinary and Extraordinary General Meeting of SNN Shareholders scheduled for 10.04.2019/11.04.2019 from the majority shareholder, the Ministry of Energy, as follows:

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Request to introduce on the agenda of the Extraordinary General Meeting of Shareholders summoned for 10(11).04.2019, after item 2 of the agenda as it has been published, of the following items:

2. The approval of the Investors’ Agreement in the preliminary form regarding Cernavoda NPP Units 3 and 4, concluded between China General Nuclear Power Corporation and CGN Central and Eastern Europe Investment (RO) CO.S.A. and Societatea Națională Nuclearelectrica SA;
3. The approval of mandating the President of the Board of Directors of Societatea Naționala Nuclearelectrica SA to sign the Investors’ Agreement in the preliminary form from item 6, on behalf and for the company;
4. The approval of mandating the Board of Directors of Societatea Naționala Nuclearelectrica SA to initiate and unfold the necessary endeavours to complete the Articles of Incorporation of the project company, under the conditions stipulated in the Investors’

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Agreement in the preliminary form from item 6 of EGMS, the mandated thus granted to the Board of Directors being transmissible to the executive management, the final form of the Articles of Incorporation of the project company being subsequently subject to the approval of the Extraordinary General Meeting of Shareholders of SNN;

For items 2,4,5,6 and 8 on the agenda of the OGMS 10.04.2019 and item 2 on the agenda of the EGMS dated 10.04.2019, The Ministry of Energy, majority shareholder, also sent resolution projects which will be published on 28.03.2019, simultaneously with the publication of the amended convening notice.

Following the introduction of the above items on the EGMS agenda, the items of the published EGMS agenda dated 10(11).04.2019, will be numbered as follows:

- Item 2 will become item 5;
- Item 3 will become item 6;
- Item 4 will become item 7;
- Item 5 will become item 8.

Considering the fact that the Ministry of Energy fulfils the conditions provided by art. 117¹, paragraph (1) of the companies' Law no. 31/1990, corroborated with the provisions of art. 92 paragraph (3) of the Law no. 24/2017 regarding issuers of financial instruments and market operations and those of art. 14 of the SNN Articles of Incorporation, as well as the fact that the deadline for the amendment of the agenda for the Ordinary and Extraordinary General Meeting of Shareholders scheduled for 10.04.2019/11.04.2019 is 25.03.2019, SNN will take the necessary action to publish the amended convening notice in the Official Gazette of Romania and in a national newspaper on 28.03.2019, subsequent to the approval of the amended convening notice by SNN Board of Directors.

CEO

Cosmin Ghita