

CURRENT REPORT

Pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and pursuant to the Financial Supervisory Authority Regulation no.5/2018 on issuers and operations with securities, as subsequently amended and supplemented, and pursuant to the provisions of article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	22-January-2019
Name of the issuing entity:	Sphera Franchise Group SA
Statutory seat:	Bucharest, Romania
Visiting address:	Bucharest, 239 Dorobanti Ave., 2 nd Floor, 1 st District, Romania
Phone no/Fax no:	0040 21 201 1757 / 0040 21 201 1759
Sole Registration Code:	RO 37586457
Order number with the Trade Registry:	J40/7126/2017
Subscribed and paid-in share capital:	RON 581,990,000
Number of shares in issue:	38,799,340
Number of listed shares:	9.831,753
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium (Shares)
Symbol:	SFG

SIGNIFICANT EVENTS TO REPORT

Report of legal acts Sphera Franchise Group SA entered into on September 12th ,2018 and approved by the Board of Directors of the Company on January 17th,2019, according to the provisions of the Law no. 24/2017 and FSA Regulation no. 5/2018.

Contact details:

Investor Relations

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Annex 1

Report of legal acts Sphera Franchise Group SA concluded in June 29th, 2018, according to the provisions of the Law no. 24/2007 on issuers of financial instruments and market operations and pursuant to the Financial Supervisory Authority Regulation no.5/2018 on issuers and operations with securities, as subsequently amended and supplemented

Crt. No.	Parties		Date of initial contract	Duration of initial contract	Date of addendum	Duration of addendum	Object of contract/addendum	Notes
	Debtor	Creditor						
1	US FOOD NETWORK S.r.l. (Italy)	SPHERA FRANCHISE GROUP S.A.	September 12 th , 2017	1 year	September 12 th , 2018	1 year	Addendum no.2/September 12 th , 2018 to the Loan Agreement/September 12 th , 2017	Extending the duration of the Loan period for an additional one-year-period until September 11 th , 2019