



rompetrol

KazMunayGas
Group
Member

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No. 813/ January 30th, 2019

**Attn: Financial Supervisory Authority
Bucharest Stock Exchange**

Amendment – Current report pursuant to article 82 of Law no. 24/2017 for semester II 2018

Date of report: **30 January 2019**

ROMPETROL RAFINARE S.A.

Registered office: Năvodari, Bulevardul Năvodari nr. 215, Pavilion Administrativ, județul Constanța

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Registration number with the Trade Register: J13/534/1991

Tax Identification Number: 1860712

Subscribed and paid-up share capital: RON 4,410,920,572.60

Regulated market on which securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

Reporting the modifications of the information related to legal documents reported previously during the second semester of year 2018 (in the current Reports registered with the company under **no. 8246/25.09.2018**, **no. 9449/02.11.2018**, **10442/12.12.2018**, **360/14.01.2019** and **no. 664/23.01.2019**), as follows:

I) Current report no. 8246/25.09.2018

The section named "Agreements concluded by ROMPETROL RAFINARE S.A. as Beneficiary "

1. At item no. 2 corresponding to the legal document *06548-RR PART 1-2018-05/PHY_68008/23.04.2018* concluded with KazMunayGas Trading AG, the amount of USD 51,378,216 registered wrongly is replaced with the correct amount of *USD 42,441,951.17* in column numbered 4 named *"Total value of the legal document or its estimate"*;
2. At item no. 11 corresponding to the legal documents related to *4 Orders issued in June 2018 according to the Agreement RR 4/31.12.2012 and to the Addendum no. 5/03.01.2018* concluded with ROMINSERV S.R.L., the information reported in column numbered 2 is corrected namely, *4 Orders and 1 Change Requests* were issued in June 2018, instead of 4 Orders as it was reported wrongly;
3. At item no. 17 corresponding to the legal documents related to *Lab trials (production + projects) issued in July 2018 according to the Agreement RR 131 / 24.07.2006* and to the Addendum no. 12/04.05.2015 concluded with Rompetrol Quality Control S.R.L., the Addendum no. 12/04.05.2015 registered wrongly is replaced with *Addendum no. 13/ 18.01.2017* (representing the appendix according to which the invoices corresponding to July 2018 were issued) in column numbered 2 named *"Nature of document and conclusion date"*;
4. At item no. 18 corresponding to the legal document *Addendum no. 13/31.07.2018 to the Security Services Agreement no. 310/13.11.2010* concluded with Global Security Sistem S.R.L., the year



of conclusion of the Master Agreement no. 310, dated 2010 registered wrongly is replaced with the *correct year, namely 2008* in column numbered 2 named “*Nature of document and conclusion date*”;

5. At item no. 19 corresponding to the legal document Addendum no. 10/31.07.2018 to the Firefighting Services Agreement no. 193 BIS/30.07.2008 concluded with Global Security Sistem S.R.L., the text reported wrongly in column numbered 7 named “*Terms and payment modalities*”, is replaced with the following text:

“Payment term for monthly invoices – 15 days

For the period between 01.01.2018 – date of signing Addendum no.13, an invoice for differences was issued for which the payment is done in two equal tranches, respectively payment term for the first invoice – 15 days and for the second tranche – 45 days”.

The section named "Agreements concluded by ROMPETROL RAFINARE S.A. as Supplier”

1. At item no. 33 corresponding to the legal document *Add. 259/18.07.2018 - Agreement 2018-RRC 1/21.12.2017* concluded with KazMunayGas Trading AG, the conclusion date of the agreement 18.07.2018 registered wrongly is replaced with the correct date 26.07.2018 in column numbered 2 named “*Nature of document and conclusion date*”;
2. At item no. 34 corresponding to the legal document *Add. 260/19.07.2018 - Agreement 2018-RRC 1/21.12.2017* concluded with KazMunayGas Trading AG, the conclusion date of the agreement 19.07.2018 registered wrongly is replaced with the correct date 27.07.2018 in column numbered 2 named “*Nature of document and conclusion date*”;
3. At item no. 82 corresponding to the legal document *Add. 305/30.08.2018 - Agreement 2018-RRC 1/21.12.2017 (**)* concluded with KazMunayGas Trading AG, the conclusion date of the agreement 30.08.2018 registered wrongly is replaced with the correct date 31.08.2018 in column numbered 2 named “*Nature of document and conclusion date*”;

II) Current report no. 10442/12.12.2018

The section named "Agreements concluded by ROMPETROL RAFINARE S.A. as Supplier”

At item no. 27 corresponding to the legal document *Add. 374/23.10.2018 - Agreement 2018-RRC 1/21.12.2017* concluded with KazMunayGas Trading AG, the amount of USD 16,377,524 registered wrongly is replaced with the correct amount of *USD 3,666,044* in column numbered 4 named “*Total value of the legal document or its estimate*”.



III) Current report no. 664/23.01.2019

The section named "Agreements concluded by ROMPETROL RAFINARE S.A. as Beneficiary"

At item no. 4 corresponding to the legal document *Add 126 /14.11.2018 - GOS_03428/22.12.2014 -RR3/29.12.2014* concluded with KazMunayGas Trading AG, the conclusion date of the agreement 14.11.2018 registered wrongly is replaced with the correct date *16.11.2018* in column numbered 2 named "*Nature of document and conclusion date*";

General Manager

Yedil Utekov

Chief Financial Officer

Mircea-Ştefan Stănescu