

To,

Bucharest Stock Exchange

Financial Supervisory Authority

Current Report according to the ASF Regulation no. 5/2018

Report date: 12.12.2019

Company name - **ELECTROPUTERE SA**

Head office - **CRAIOVA, DOLJ, 80. CALEA BUCURESTI Street**

Telephone/fax: 0372 703 450/0372 003056

Sole Registration Code at the Trade Register Office - 6312800

Trade Register Office Number - J16/12/1991

The regulated market on which the issued securities are traded - BSE

Subscribed and paid-up share capital – 103,760,291.3 lei

Main characteristics of the securities issued by the joint stock company

Class A, registered shares, in number of 1,037,602,913, nominal value 0.1 lei.

Important events to report:

Changes in control of the Company

On 12.12.2019, 11.00 a.m. at the company headquarters in Craiova, 80 Calea Bucuresti street, it was held the Ordinary General Assembly of Shareholders of Electroputere S.A., at the first call. One shareholder attended at the Ordinary General Assembly of Shareholders, holding a number of 991,284,640 shares, representing 95.536% of the share capital, having as reference date the end of the day 29.11.2019.

They voted and, by a total no. of 991,284,640 valid expressed votes, accounting for 991,284,640 shares and 95.536% of the Company's registered capital, out of which 991,284,640 "affirmative" votes accounting for 95.536% of the total share capital, no "negative" votes and no "abstain" votes, the followings were approved:

DECISION NO. 85.1, 86.1, 87.1, 88.1/12.12.2019

To acknowledge the mandate of current members of the Board of Directors expired and, therefore, to revoke them as of the date of this decision.

DECISION NO. 85.2/12.12.2019

Appointment as member of the Board of Directors of Electroputere S.A., starting 12.12.2019, for a mandate of four years, the following person: Mr Hesham Ahmed Mohamed Elsayed HEIKAL, Egyptian citizen.

DECISION NO. 86.2/12.12.2019

Appointment as member of the Board of Directors of Electroputere S.A., for a mandate of four years, the following person: Mr Amer Abdel Jaber Abdallatif AL-KHATIB, Jordan citizen.

DECISION NO. 87.2/12.12.2019

Appointment as member of the Board of Directors of Electroputere S.A., for a mandate of four years, the following person: Mr Syed Nadeem Uddin AHMED, Pakistani citizen.

DECISION NO. 88.2/12.12.2019

Appointment as member of the Board of Directors of Electroputere S.A., for a mandate of four years, the following person: Mr. Samer Azzam Abdelraheim ALSHALABI, Jordan citizen.

DECISION NO. 89.1/12.12.2019

Each member of the Board of Directors will receive a director's fee for the net amount of 1000 euro/month.

DECISION NO. 89.2/12.12.2019

GSM decides to approve the mandate contracts for the Company's Directors. GSM decides to appoint Mrs. Hallabrin Elena Liliana, HR Manager of the Company, to sign these mandate contracts, for and on behalf of the Company.

DECISION NO. 85.3, 86.3, 87.3, 88.3, 89.3/12.12.2019

GSM decides the date of 07.01.2020 is set as "Registration Date" by reference to the resolutions adopted in the shareholders' Meeting, in the meaning of art. 86 paragraphs (1) of Law no. 24/2017 on issuers of financial instruments and market operations, date which will be used for identifying of the shareholders which are subject to the effects of the resolution taken by the Assembly.

DECISION NO. 85.4, 86.4, 87.4, 88.4, 89.4/12.12.2019

The date of 06.01.2020 is set as "ex-date", namely the date prior to the registration date on which the financial instruments which make the object of the company's resolutions are traded without the rights derived from the resolution, in accordance with the provisions of art. 2, paragraph 2, letter l) from the ASF Regulation no 5/2018 on issuers of financial instruments and market operations.

DECISION NO. 85.5, 86.5, 87.5, 88.5, 89.5/12.12.2019

GSM decides its decisions shall be filed at the Trade Register Office of Bucharest in order to be mentioned into register and published in the Official Gazette of Romania, Part IV. To this purpose, Mr



Osama AL HALABI – Electroputere General Manager, is empowered to carry out the publishing and registration formalities hereof. Mr. Osama AL HALABI can appoint third parties, legal adviser of the Company included, in order to carry out the said formalities.

Additional information may be obtained at: 0372 703 450.

General Manager
OSAMA AL HALABI

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Registrations: J 16/12/1991
CUI: 6312800
TVA/VAT: RO6312800
Share capital: 103.760.291 LEI

Bank accounts:
Blom Bank France SA Paris - Romania Branch
Acc. RO43BLOM6304912946260014/RON
Acc. RO62BLOM6304912840260012/USD
Acc. RO38BLOM6304912978260016/EUR