CONVENING NOTICE

The Board of Directors of S.C. ELECTROAPARATAJ S.A., headquartered in Targoviste, 121(C7) Calea Campulung Street, Dambovita County, registered with the Trade Register Office under no. J15/80/2011, unique registration code 51 and unique European identifier ROONRC.J15/80/2011, duly and statutorily gathered on 19/03/2019 based on the Resolution no. 1 of the Board of Directors, convenes the Ordinary General Meeting of Shareholders on 23/04/2019, at 11:00 AM at the address: Bucharest, 3-5 Pierre de Coubertin Boulevard, Office Building, ground floor, District 2, with the following agenda:

1. Presentation and approval of the management report of the Board of Directors for 2018;

2. Discharge from administration of the directors for 2018;

3. Presentation of the auditor's report on the financial statements for 2018;

4. Presentation and approval of the financial statements for 2018.

5. Allocation of the company's 2018 profit.

6. Approval of the Activity Program and of the Income and Expenditure Budget for 2019;

7. Approval of the annual report according to the provisions of art. 63 of Law no. 24/2017;

8. Approval of the shareholders' registration date. The proposal for the registration date of the shareholders upon whom the effects of the resolutions of the meeting will reflect, date which is to be established by the general meeting, is 15.05.2019.

9. Re-election as a financial auditor of IRAMTAS EXPERT SRL through permanent representative of Mrs Tudorita Satmari.

10. Empowerment of a person to complete advertising formalities.

Only the company's shareholders registered in the register of shareholders at the end of 10.04.2019 may attend and vote in the meeting.

In case the required quorum is not gathered on the mentioned date, the ordinary general meeting will be held on 24.04.2019, at the same hour and in the same place, with the same agenda.

One or several shareholders representing, separately or jointly, at least 5% of the share capital have the right to include new items on the agenda of the general meeting provided that each item is accompanied by a justification or a draft resolution proposed to be adopted by the general meeting.

The shareholders also have the right to present draft resolutions for the items included or proposed to be included on the agenda of the meeting.

The shareholders' proposals related to the inclusion of new items or draft resolutions will be submitted to the company in writing, delivered personally or sent by any of form of courier, accompanied by a copy of the shareholder's identity document (identity card/identity paper/registration certificate in case of legal persons), the envelope bearing the mention "For the Ordinary General Meeting of Shareholders dated 23.04.2019".

The shareholders' proposals related to the inclusion of new items on the agenda, as well as the draft resolutions for the items included or proposed to be included on the agenda of the meeting will be sent to the working point of the company in Bucharest, 20A Bd. Constructorilor, Section A, 1st Floor, E1.11.Ab Room, District 6 – Postal code 060512 until 06.04.2019 including.

The company's shareholders may ask questions about the items on the agenda of the meeting, questions which will be sent in writing to the working point of the company located in Bucharest, 20A

Bd. Constructorilor, Section A, 1st Floor, E1.11.Ab Room, District 6 – Postal code 060512, accompanied by a copy of the valid identity document (identity card/identity paper/registration certificate in case of legal persons) until 06.04.2019, the envelope bearing the mention “For the Ordinary General Meeting of Shareholders dated 23.04.2019”.

The documents and informative materials related to the issues included on the agenda of the meeting, the draft resolutions, the form of the mail ballot in Romanian or in English, as well as the forms of the special power of attorney in Romanian or in English may be obtained from the working point of the company in Bucharest, 20A Bd. Constructorilor, Section A, 1st Floor, E1.11.Ab Room, District 6 – Postal code 060512, Secretariat Cabinet, starting with 21.03.2019. The above mentioned information will also be available on the company’s website (www.electroaparataj.ro).

The shareholders may attend the meeting personally or by representatives, based on a special power of attorney or general empowerment, according to the legal provisions. The power of attorney is submitted to the company’s working point in Bucharest, 20A Bd. Constructorilor, Section A, 1st Floor, E1.11.Ab Room, District 6 – Postal code 060512, Shareholding Cabinet, until 21.04.2019.

The powers of attorney may also be sent by e-mail, with incorporated extended electronic signature, according to Law no. 455/2001 concerning the electronic signature, to the address office@electroaparataj.ro, mentioning in the subject: “For the Ordinary General Meeting of Shareholders dated 23.04.2019”, in compliance with art. 125, paragraph (3) of Law no. 31/1990, republished.

The shareholders registered on the reference date may also exercise their voting right by correspondence. The form of the voting ballot, with legalization of signature by a notary public, may be submitted personally or sent by any form of courier, accompanied by a copy of the identity document of the shareholder (identity card/identity paper/registration certificate in case of legal persons), the envelope bearing the mention “Vote by correspondence for the Ordinary General Meeting of Shareholders dated 23.04.2019”, to the address: Bucharest, 20A Bd. Constructorilor, Section A, 1st Floor, E1.11.Ab Room, District 6 – Postal code 060512, until 21.04.2019.

Further information may be obtained at the phone numbers 021/307.60.30 and 021/316.64.16.

Chairman of the Board of Directors,

by Adrian Ioan Rus