

No. 98 / 23.01.2019

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector

BUCHAREST STOCK EXCHANGE - Regulated market

## REPORT

## According to Financial Supervisory Authority Regulation no. 5/2018 (Annex 12) regarding issuers and operations with securities

Report date: 23.01.2019
Name of the issuing entity: COMPA S.A.

Registered office: Sibiu, Henri Coandă 8, 550234 Phone/fax number: +40269 237878; +40269 237 770

VAT no RO788767
Registration number in the Trade Registry: J32 / 129 / 1991
Subscribed and paid share capital: 21.882.103,8 lei

Regulated Market on which the issued securities are traded: Bucharest Stock Exchange, Standard

Category, symbol CMP

- I. Important events to be reported
- a) Changes in control over COMPA S.A. Sibiu

## Reporting holdings at least 10%

Please be informed that on the 17.01.2019 a number of 119,474,505 shares, representing 54.5992% of the share capital of COMPA S.A. Sibiu, were transferred to the account of the members of SC COMPA SA's Association.

Following the transfer and the consolidation of the register, the consolidated synthetic structure of the holders of financial instruments holding at least 10% is the following:

Holder Name	Number of shares	Percent (%)
Deac Ioan	41,585,887	19.0045
Miclea Ioan	41,042,480	18.7562
Legal entities	70,942,991	32.4206
Individuals	65,249,680	29.8187
TOTAL	218,821,038	100.0000

CEO, CFO,

Ioan DEAC Ioan MICLEA