

No. 593/22.01.2019

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 22.01.2019

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

Tel/Fax: +40 264 704 050

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 47.853.093,5 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

Information regarding the subscription within the share capital increase approved by shareholders of CEMACON SA on 28.09.2018.

We hereby inform you that on 22.01.2019, the Board of Directors of CEMACON S.A. was informed by ESTINVEST S.A. Focsani about the subscription within the share capital increase decided by EGMS of CEMACON S.A. dated 28.09.2018 and approved by the FSA Decision no. 1534 / 13.12.2018.

Thus, during the preemptive period, carried out between 17.12.2018 - 16.01.2019, 1.836.588 shares were subscribed at the subscription price of 0,1 lei / share, worth 183.658,8 lei.

In the second stage of the capital increase, they were subscribed by the compensation of the receivables held by Liviu Ionel Stoleru, CEO of the Company, respectively Daniel Sologon, CFO of the Company, in compliance with the provisions of Art. 16 par. 3 lit. a) point 2 of the Law no. 24/2017, a number of 25.286.010 shares at the price of 0,11 lei / share, amounting to 2.781.461,1 lei.

Total in the capital increase, 27.122.598 shares were subscribed, representing 99,7548% of the total number of shares offered for subscription.

Also, the Board of Directors informs the shareholders who have subscribed to the capital increase as they will register their shares in the account with the Central Depository, respectively they will benefit

from all the rights and obligations arising from them, after the completion of all the necessary operations for registering the increase of capital at the Trade Registry Office, the Financial Supervisory Authority and the Central Depository.

Liviu-Ionel Stoleru
Chairman of the Board