



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

To,

**Bucharest Stock Exchange**

**Financial Supervisory Authority**

### CURRENT REPORT

Under the FSA's Rule nmb. 5/2018

Date of report: **14.12.2018**

Name of the company: **UZTEL S.A.**

Headquarters: **Ploiesti, Mihai Bravu nr.243, Prahova County**

Nu Phone /fax nmb.: **0244-523.455 / 0244-521.181**

Tax registration code: **RO 1352846**

Registered business number with Trade Register: **J29/48/1991**

Subscribed and paid share capital: **13.413.647,50 lei**

Regulated market trading issued securities: **Bucharest Stock Exchange**

Important event to report:

### CONVENER

of Ordinary General Assembly and Extraordinary General Assembly a  
Shareholders of UZTEL S.A. Ploiesti

The Board of Directors of UZTEL S.A., based in Ploiesti, Mihai Bravu Street, no. 243, Prahova County, fiscal identification number RO 1352846, business number in the Trade Register J29 / 48/1991 (hereinafter referred to as "the Company"), met in the meeting of 13.12.2018, according to the provisions of Law no. 31/1990 on societies, republished, with subsequent modifications and completions, of Law no. 24/2017 regarding issuers of financial instruments and market operations, the F.S.A. Rule no. 5/2018 regarding issuers of financial instruments and market operations, the Articles of Incorporation of the Company

### SUMMONS

Ordinary General Meeting of Shareholders (hereinafter referred to as A.G.O.A.) and the Extraordinary General Meeting of the Company's Shareholders (hereinafter referred to as A.G.E.A for 21.01.2019, 10.00 a.m., respectively 11.00 am at the Company's headquarters in Ploiesti, Mihai Bravu Street, no. 243, Prahova County.

If at the above date the quorum required by the Companies' Law no. 31/1990 and Articles of Association of the Company, will not be met, it is convened and established the second Ordinary General Meeting of the Company's Shareholders ( A.G.O.A.) and the Extraordinary General Meeting of the Company's Shareholders ( A.G.E.A) for 22.01. 2019, 10.00 a.m., respectively 11.00 am. at the same address, with the same agenda and reference date. Only shareholders who



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

are registered in the register of the Company's shareholders held and issued by the Central Depository SA at the end of 10.01.2019, established as the Reference Date, have the right to participate and vote at the AGOA and AGEA meetings

The agenda of the AGOA meeting will be as follows:

1. Appointment of the Company's financial auditor and determination of the duration of the financial audit contract for a period of 3 years, respectively for the financial years 2018, 2019 and 2020.
2. Appointment of the Audit Committee, according to art. 65 par. (2) of the Law no. 162/2017 for a term that will start from the date of the adoption of the Ordinary General Meeting of Shareholders of UZTEL S.A. Ploiesti and will expire on 13.03.2021.
3. Establishing the date of 12.02.2019 as the date of registration and the date of 11.02.2019 as ex-date in accordance with the legal provisions.
4. Empower Mr. Hagi Neculai to sign the resolutions of this AGOA and to carry out all the legal formalities necessary for the registration and enforcement of the decisions adopted, as well as the granting of Mr. Hagi Neculai the right to delegate another person to perform the aforementioned formalities.

The agenda of the AGEA meeting will be the following:

1. 1.1. Approval of a loan of up to 4,526,721.41 RON, from FIRST BANK SA (hereinafter referred to as the Bank), with the purpose of refinancing the long-term credit facility ING BANK NV Amsterdam - the Bucharest Branch for a period of 60 months at the date of signing the credit agreement with a grace period of 6 months principal.
- 1.2. Approval of a loan amounting to RON 5,000,000 from FIRST BANK SA (hereinafter referred to as the Bank) for working capital for a period of 12 months from the date of signing the credit agreement with a revolving reimbursement.
- 1.3. Guarantee of bank loans from item 1.1. and section 1.2, with the following warranties:
  - (i) the mortgage on all current accounts of UZTEL SA opened at FIRST BANK SA, the mortgage to be registered in AEGRM;
  - (ii) the mortgage on the universality of present and future receivables, derived from the existing contractual relations and which will be born between UZTEL SA and all its contractual partners, with the following exceptions:
    - for Neptun SA proof of cancellation by ING BANK NV Amsterdam - Bucharest Branch of AEGRM records will be submitted no later than 28.02.2019;
    - for CAMERON ROMANIA SRL, TEHNOMET SA Buzau and AUTOMOBILE DACIA SA Mioveni (debtors accepted by FIRST BANK), proof of cancellation by ING BANK NV Amsterdam - Bucharest Branch of AEGRM records will be presented before the first use of the factoring facility;
    - for LIBERTY DRILLING EQUIPMENT BV and DRILLING EQUIPMENT SRL, the proof of cancellation by ING BANK NV Amsterdam - the Bucharest Branch of AEGRM records will be presented before the first use of the factoring facility;
  - (iii) the mortgage on the industrial property consisting of 14 plots of land with a total area of



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

59.997 sqm and the related buildings, property located in Ploiesti, 243 Mihai Bravu str. as follows:

- a) intravilan land with an area of 4.958 sqm, building identified with no. cadastral 8215/1 and the construction C5 with a ground surface of 3,830.61 sqm, the surface developed 3.742,96 sqm with no. cadastral 8215 / 1- C5, registered in the Land Book no. 123306 (former cadastral nmb 8900) of Ploiesti, according to the no. 30207 / 26.10.2005 issued by OCPI Prahova, owned by SC UZTEL SA
- b) intravilan land with an area of 2.369 sqm, building identified with no. cadastral 2062 and C20 construction with no. cadastral 2062-C20, registered in the Land Book no. 124063 (former cadastre nummber 1350) of Ploiesti, according to the no. 551 / 03.02.2000 issued by OCPI Prahova, owned by SC UZTEL SA
- c) intravilan land with an area of 2,798 sqm, building identified with no. cadastral 125166 (former cadastral no. 102006) and construction C1 with a ground floor surface of 778 sq.m with cadastral nmb.125166-C1, and the C2 construction with a ground surface of 1,272 sqm with cadastral nmb. 125166-C2, registered in the Land Book no. 125166 (former cadastral nmb. 49083) of Ploiesti, according to the no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
- d) land intravilan with an area of 4.994 sqm, building identified with cadastral number 125167 (former cadastral number 102007) and construction C1 with a surface area built on 2.998 sqm with cadastral no. 125167-C1, registered in the Land Book no. 125167 (former cadastral nmb. 49084) of Ploiesti, according to the no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
- e) intravilan land with an area of 5.004 sqm, building identified by nr. cadastral 125176 (former cadastral no. 102016) and construction C1 with a ground surface of 2,879 sqm having no. cadastral no. 125176-C1, registered in the Land Book no. 125176 (former cadastral nmb 49093) of Ploiesti, according to the no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
- f) intravilan land with an area of 8,086 sqm, building identified by cadastral no. 125178 (former cadastral number 102018) and construction C1 with a surface built on the ground of 4,770 square meters with no. cadastral 125178-C1, C2 construction with ground surface of 46 square meters with no. cadastral 125178-C2 and C3 construction with ground floor surface of 1,213 sqm with no. cadastral 125178-C3 in the Land Book no. 125178 (former cadastral nmb. 49095) of Ploiesti, according to the order No. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
- g) intravilan land with an area of 10.534 sqm, building identified by no. cadastral 125179 (former cadastral number 102019) and construction C1 with a ground surface of 5.993 sqm having no. cadastral 125179-C1 and C2 construction with a ground surface of 656 sqm with cadastral no. 125179-C2 in the Land Book no. 125179 (former cadastre nmb. 49096) of Ploiesti, according to the order no. 57939 / 16.10.2007 and 106801 / 22.10.2015 issued by OCPI Prahova, owned by SC UZTEL SA
- h) built-up area of 5,973 sqm, building identified with no. cadastral 125182 (former cadastral number 102022) and construction C1 with a ground surface of 3.095 sqm with cadastral nmb. 125182-C1 and C2 construction with a 40 sqm ground floor surface with cadastral nmb. 125182-C2, registered in the Land Book no. 125182 (former cadastral nmb 49099) of Ploiesti, according to the order No. 57939 / 16.10.2007 issued by OCPI



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

Prahova, owned by SC UZTEL SA

- i) intravilan land with an area of 847 sqm, building identified with no. cadastral 125186 (former cadastral no. 102026) and construction C1 with 477 sqm land surface with cadastral no. 125186-C1, registered in the Land Book no. 125186 (former cadastre nmb. 49103) of Ploiesti, according to the no. 57939 / 16.10.2007 and 106809 / 22.10.2015 issued by OCPI Prahova, owned by SC UZTEL SA
  - j) built-up area of 1.790 sqm, building identified with no. cadastral 125187 (former cadastral number 102027) and construction C1 with a ground surface of 21 sqm having cadastral no. 125187-C1 and construction C2 with built-up area 726 sqm with no. cadastral 125187-C2, registered in the Land Book no. 125187 (no CF 49104 of Ploiesti, according to the order no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
  - k) land intravilan with an area of 1.952 sqm, building identified by nr. cadastral 125197 (former cadastral number 102037) and construction C1 in the ground surface of 1524 sqm having no. cadastral 125197-C1, registered in the Land Book no. 125197 (former cadastral nmb 49114) of Ploiesti, according to the no. 57939 / 16.10.2007 and 106807 / 22.10.2015 issued by OCPI Prahova, owned by SC UZTEL SA
  - l) intravilan land with an area of 3.441 sqm, building identified by nr. cadastral 125200 (former cadastral no. 102040) and construction C1 with a ground surface of 2879 sqm with no. Cadastral 125200-C1, registered in the Land Book no. 125200 (former cadastral nmb. 49117) of Ploiesti, according to the no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
  - m) urban land with an area of 2.753 square meters, building identified with no. cadastral 125201 (former cadastral no. 102041) and the construction of C1 with a ground surface of 2107 sq. m. with no. cadastral 125201-C1, registered in the Land Book no. 125201 (former cadastral nmb no. 49118) of Ploiesti, according to the conclusion no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
  - n) built-up area of 4.498 sqm, building identified with no. cadastral 125203 (former cadastral number 102043) and construction C1 with ground surface of 2625 sqm with cadastral no. 125203-C1, registered in the Land Book no. 125203 (former cadastral nmb 49120) of Ploiesti, according to Order no. 57939 / 16.10.2007 issued by OCPI Prahova, owned by SC UZTEL SA
- (iv) Issuance of two promissory notes in white by UZTEL SA Ploiesti, one for each credit facility (point 1.1 and point 1.2), with the mention "without protest", handed over to the Bank in the material form;
- (v) Mortgage on the stocks of UZTEL SA Ploiesti (comfort guarantee).
2. Empowering Mr. Zidaru Ion - General Manager and Mrs. Popescu Ileana - Economic Director to represent the company in the relations with the bank, notary public and to sign in the name and for the company the credit agreements, the real movable and real estate collateral contracts, as well as any other inscriptions necessary in the conduct of the contractual relationship with the bank for the granted loans.
  3. Establishing the date of 12.02.2019 as the date of registration and 11.02.2019 as ex-date in accordance with the legal provisions.
  4. To empower Mr. Hagi Neculai to sign the decisions of this AGEA and to carry out all the legal formalities necessary for the registration and enforcement of the adopted decisions, as well as the granting of Mr. Hagi Neculai the right to delegate another person to perform the aforementioned formalities..



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

#### Mentions of the AGOA and AGEA meetings

The informative documents related to the items included on the agenda of the AGOA and AGEA meetings, the draft of decisions proposed for the adoption of the AGOA and AGEA, will be available as of 21.12.2018, on working days at the registration office at the registered office of the Company located in Mihai Bravu Street, no. 243, Ploiesti, Prahova County, Romania ("UZTEL Registrar Office"), as well as on the Company's website [www.uztel.ro](http://www.uztel.ro), the Shareholders / AGA section. Shareholders may receive, upon request, copies of the documents relating to the items included on the agenda of the AGOA and AGEA.

Deadlines for submission of proposals for the appointment of the Company's financial auditor: from 21.12.2018 to 11.01.2019, at the email address [office@uztel.ro](mailto:office@uztel.ro) and by post.

#### I. Identification requirements applicable to shareholders:

The identification requirements applicable to the individual shareholders and / or his / her representative and / or the legal representative / trustee of the legal person's shareholders are:

(a) in the case of natural persons shareholders:

(i) be accompanied by an identity document or, as the case may be, a copy of the shareholder ID (BI or CI for Romanian citizens or a passport for foreign citizens) allowing him/her to be identified in the register of shareholders of the Company held by the Central Depository SA ;

(ii) the finding of trustee status will be made on the basis of special empowerment or general empowerment issued by the shareholder or, if the shareholder is represented by a credit institution providing custody services, on the basis of the voting instructions received, it may be not necessary to draw up a special or general mandate; general empowerment may be granted only to an "intermediary" within the meaning of the capital market legislation or to a lawyer;

(iii) copy of the identity card of the trustee or representative of the natural person (BI or CI for foreign citizens or passport for foreign citizens),

(iv) in the case of the voting by legal representative, the legal person: the proof of the quality of representative of the natural person who represents the legal person; the proof is made by a certificate of findings of the trustee (not older than 30 days before date of AGOA and AGEA) ) or by a power of attorney issued by the legal representative of the trustee, as it appears in the Trade Register or similar bodies, accompanied the certificate of attorney or similar documents (not older than 30 days before the date of AGOA and AGEA).

(b) in the case of legal entities shareholders:

(i) the finding of trustee status will be made on the basis of the list of shareholders received from Depozitarul Central S.A.; although the shareholder/person in charge fail to inform Depozitarul Central SA timely on the legal representative (such as the shareholders' register show this at the reference date) then a certificate of findings of the trustee (not older than 30 days before date of AGOA and AGEA) shall be proof of quality of legal representative of the legal entity shareholder:

(i) finding / confirming the status of legal representative is based on the list of shareholders received from Central Depository S.A .; however, if the shareholder / person having this obligation did not inform the Central Depository in due time of his legal representative (so the register of shareholders at the reference date reflects this), then the certificate of attestation (no later than 30 days before the date AGOA and AGEA) have to prove the quality of the legal representative of the legal entity shareholder;





## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

(ii) ) the finding of trustee /conventional representative status will be made on the basis of special empowerment issued by the legal representative of shareholder identified under let. (i) above or general empowerment issued by the legal representative of shareholder or, if the shareholder is represented by a credit institution providing custody services, on the basis of the voting instructions received, it may be necessary to draw up a special or general mandate; general empowerment may be granted only to an "intermediary" within the meaning of the capital market legislation or to a lawyer or

(iii) copy of the identity card of the trustee or representative of the natural person (BI or CI for foreign citizens or passport for foreign citizens),

(iv) in the case of the voting by the trustee, the legal person: proof of the quality of the representative of the person

(iii) copy of the identity card of the trustee or representative of the natural person (BI or CI for foreign citizens or passport for foreign citizens),

(iv) in the case of voting by legal representative, the legal person: the proof of the quality of representative of the natural person who represents the legal person; the proof is made by a certificate of the trustee (not older than 30 days before date of AGOA and AGEA) ) or by a power of attorney issued by the legal representative of the trustee, as it appears in the Trade Register or similar bodies, accompanied the certificate of attorney or similar documents (not older than 30 days before the date of AGOA and AGEA).

Documents attesting to the status of a legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator in Romanian or English.

Documents attesting to the status of a legal representative drawn up in a foreign language other than English will be accompanied by a translation made by an authorized translator in Romanian or English.

### II. Shareholders' right to insert new items on the AGOA and AGEA agenda

One or more shareholders representing, individually or together, at least 5% of the share capital of the Company, is entitled, within 15 days from the publication of the convocation of the AGOA and AGEA meetings, to request in writing the introduction new points on the agenda of the sessions.

These requests made by shareholders must meet cumulatively the following conditions:

(a) be accompanied by the documents attesting the compliance with the identification requirements mentioned above (Section I Identity Requirements applicable to shareholders) that are also applicable to the natural person shareholders and / or to the legal representative of the legal entity that requests the introduction of new points on the agenda of the AGOA and AGEA meetings, which will be submitted to the Company according to the provisions of lit. (c) below;

(b) each new point is accompanied by a justification or draft decision proposed for adoption at the OGMS and AGEA meetings. Those shareholders also have the right to present in writing draft decisions for the items included or proposed to be included on the agenda of the OGMS and AGEA meetings;

(c) be send to the Company's Board of Directors and be submitted in writing in Romanian or English, either in physical form (personally or by post / courier service, with acknowledgment of receipt) registered with the UZTEL Registry, or by e-mail, with the extended electronic signature incorporated according to the Law no.455 / 2001 regarding the electronic signature, to office@uztel.ro, so that they can be received by the Company until 02.01.2019, 15.00. Both



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

submissions must contain the written statement in clear and capital letters "FOR THE ORDINARY GENERAL MEETING AND THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERSS DATED 21.01.2019". In the case of proposals submitted in physical form, they must be signed by the natural persons shareholders or the legal representatives of the legal persons shareholders.

The documents justifying the proposals for the introduction of new items on the agenda and the draft decision for them, together with the completed convocation, if any, will be available to the shareholders, starting with 09.01.2019 at 15.00, at the Registry UZTEL as well as on the Company's website at [www.uztel.ro](http://www.uztel.ro), the Shares / GMS section.

### III. Questions about the agenda

Company's Shareholders, meeting the identification requirements set out above (Section I Identity requirements applicable to shareholders), may send written questions in Romanian and English in relation to the items on the AGOA and AGEA agenda. These questions will be addressed to the Board of Directors of the Company and will be transmitted either in physical form (either personally or by post / courier services, with acknowledgment of receipt) registered with the UZTEL Registry, or by e-mail with the extended electronic signature Law no.455 / 2001 on electronic signature at office@uztel.ro, so that they can be received by the Company until 16.01.2019. Both submissions must contain the written statement in clear and capital letters "FOR THE ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERSS DATED 21.01.2019"

Responses will be available on the Company's website [www.uztel.ro](http://www.uztel.ro), the Shares / GMS section.

### IV Participation of the shareholders at the AGOA and AGEA meetings

Shareholders registered on the reference date 10.01.2019 in the Register of the Company's Shareholders held by the Central Depository S.A. can participate and vote at AGOA and AGEA meetings:

- i) in person by direct vote;
- ii) by representative, with special or general mandate;
- iii) by correspondence.

Vote personally

In the case of personal vote, physical persons shareholders and legal persons shareholders will be entitled to participate in the AGOA and AGEA by simply demonstrating their identity, respectively of the legal representatives, as the case may be, according to the identification requirements provided in Section I above (Requirements for identification applicable to shareholders).

### Voting by representation with special or general authority

Representation of the shareholders in AGOA and AGEA can be done through a representative / trustee, which may be another shareholders or a third person, by filling in the special empowerment form.

Special Empower Form:

- a) can be obtained, in Romanian and English, starting with December 21, 2018, from the UZTEL Registrar Office and from [www.uztel.ro](http://www.uztel.ro), the Shareholders / AGA section;
- b) it will contain the way of identifying the shareholders' status and the number of shares



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

- held, as well as the vote, for "or" against "or" abstaining "of each issue subject to approval;
- c) will be updated by the Company if new items are added to the AGOA and AGEA agenda;
- d) will be completed by the shareholders in three copies: one for the shareholder, one for the representative and one for the Company.

The general empowerment may be granted by the shareholder, as a client, only to an intermediary defined in accordance with art. 2 par. (1) point 20 of the Law no. 24/2017 regarding issuers of financial instruments and market operations, or a lawyer.

If the shareholder's / shareholders' representative is a credit institution providing custody services, the credit institution may participate and vote at the AGOA and the AGEA, provided that it presents a statement on its own responsibility, signed by the legal representative of the credit institution , which states:

- a) clearly the name / description of the shareholder in whose name the credit institution participates and votes in the AGOA and the AGEA;
- b) the credit institution provides custody services for that shareholder;

The special empowerments, general empowerments, as well as the accountable statements of the credit institutions providing custody services for one or more shareholders, will be transmitted / filed, in original, in Romanian or English, by the shareholder, or, as the case may be , by the credit institution at the UZTEL Registrar Office by post / courier services, with acknowledgment of receipt not later than 19.01.2019, 10.00 for AGOA, respectively 11.00 for AGEA, in closed envelope, with the written mention in clear and capital letters "FOR THE ORDINARY GENERAL MEETING AND THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERSS DATED 21.01.2019"

The special empowerments, general empowerments, as well as statements on honor of credit institutions providing custody services for one or more shareholders may be forwarded to the Company and by e-mail to: office@uztel.ro with signature expanded electronic electronics, according to Law no. 455/2001 regarding the electronic signature, so that they can be received by 19.01.2019, at 10.00 for AGOA, respectively 11.00 for AGEA.

#### Voting by mail

The shareholders of the Company have the possibility to vote by correspondence, before the AGOA and AGEA, by using the ballot form, for voting by correspondence ("Correspondence ballot")

Mailbox Bulletin:

- a) can be obtained, in Romanian and English, starting with December 21, 2018, from the UZTEL Registrar Office and from [www.uztel.ro](http://www.uztel.ro), the Shareholders / AGA section;
- b) it will contain the way of identifying the shareholder's status and the number of shares held, as well as the vote, for "or" against "or" abstaining "of each issue subject to approval;
- c) will be updated by the Company if new items are added to the AGOA and AGEA agenda;

The ballot papers by correspondence will be sent, in original, in Romanian or English, by any





## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 523455; 0372441111; Fax: 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

---

courier service with acknowledgment of receipt to the UZTEL Registrar Office, or by e-mail with extended electronic signature incorporated according to the Law no. 455/2001 regarding the electronic signature, by e-mail office@uztel.ro, by 19.01.2019, at 10.00 for AGOA, respectively 11.00 for AGEA, with the written mention in clear and capitalized "FOR ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 21.01.2019 "

In the case of the introduction of new points, after the publication of the notice, the special power of attorney and the ballot form can be obtained from the UZTEL Registry and from the [www.uztel.ro](http://www.uztel.ro) Company website, the Shareholders / AGA section, starting with the date from 09.01.2019 at 15.00.

The ballot papers, the special empowerments, general empowerments that are not received at the UZTEL Registrar Office or by e-mail no later than 19.01.2019, 10.00 for AGOA, respectively 11.00 for AGEA, will not be taken into account for determining the quorum and votes validly cast, in AGOA and AGEA.

At the date of the convocation, the share capital of the Company is 13,413,647.50 lei and consists of 5.365.459 nominative shares, dematerialized, with a nominal value of 2.5 lei, each share giving the right to a vote in the OGM meeting.

Additional information can be obtained from the Internal Audit Department every working day, between 08.00-16.00, at 0244/523455 int. 120 and on the [www.uztel.ro](http://www.uztel.ro) Company website, the Shares / GMS section.

Chairman of the Board of Directors

HAGIU NECULAI