

Raportare acte juridice încheiate în luna septembrie 2018 de OMV Petrom S.A. conform Legii nr. 24/2017 și Regulamentului ASF nr. 5/2018

Denumirea entității emitente: **OMV PETROM S.A.**

Sediul social: **București, Str. Coralilor, nr. 22, sector 1**

Numărul de telefon/fax: **+40 372 160697/ +40 372 868 518**

Codul unic de înregistrare la Oficiul Registrului Comerțului: 1590082

Atribut fiscal: **RO**

Număr de ordine în Registrul Comerțului: **J 40/8302/1997**

Capital social subscris și vărsat: **5.664.410.833,5 RON**

Piața reglementată pe care se tranzacționează valorile mobiliare emise: **Bursa de Valori București (BVB), Bursa de Valori Londra (LSE)**

Capitolul 1 - Raportarea contractelor semnate în luna septembrie 2018

Nr. Crt	Compania	Cod	Companie din Grupul OMV	Cod	Data contractului initial	Data act additional	Numarul initial al contractului	Numar act additional	Durata contract/act additional	Natura Contract/ Act additional	
	Denumire		Denumire							Tipul	Categori e
0	1	2	3	4	5	6	7	8	9	10	11
1	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	16.01.2018	01.09.2018	IC4297	IC4297A004	30.09.2018	Vanzari	Produse
2	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	27.12.2017	03.09.2018	IC4295	IC4295A008	31.12.2018	Vanzari	Produse
3	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	27.12.2017	05.09.2018	IC4293	IC4293A008	31.12.2018	Vanzari	Produse
4	OMV Petrom S.A.	PETROM	OMV Srbija d.o.o	OSERB	27.12.2017	10.09.2018	IC4294	IC4294A008	31.12.2018	Vanzari	Produse
5	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	28.09.2016	18.09.2018	IC4251	IC4251A008	spot	Achizitii	Produse
6	OMV Petrom S.A.	PETROM	Petrom Moldova SRL	MOLDO	16.01.2018	18.09.2018	IC4296	IC4296A008	31.10.2018	Vanzari	Produse
7	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	19.09.2018		IC3032		spot	Achizitii	Produse
8	OMV Petrom S.A.	PETROM	OMV Srbija d.o.o	OSERB	11.12.2013	26.09.2018	IC1039	IC1039A001	30.12.2023	Vanzari	Servicii
9	OMV Petrom S.A.	PETROM	OMV Bulgaria OOD	BULG	11.12.2013	26.09.2018	IC1040	IC1040A001	30.12.2023	Vanzari	Servicii
10	OMV Petrom S.A.	PETROM	OMV Supply & Trading Limited	OTRAD	28.09.2016	26.09.2018	IC4251	IC4251A009	spot	Achizitii	Produse

- continuare-

Nr. Crt	Obiectul contractului	Valoare totala		Garantii		Plata		Penalitati					Datorii reciproce		
		Moneda	Suma in moneda aleasa	Descriere	Moneda	Valoare	Termen	Metoda	Moneda	Sume fixe	Procent (%) pe zi	Alte tipuri de penalitati	Scadenta pt plata penalitatilor	Moneda	Valoare
0	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
1	Produse petroliere	EUR	fara valoare mentionata												
2	Produse petroliere	EUR	fara valoare mentionata												
3	Produse petroliere	EUR	fara valoare mentionata												
4	Produse petroliere	EUR	fara valoare mentionata												
5	Produse petroliere	USD	fara valoare mentionata												
6	Produse petroliere	EUR	fara valoare mentionata												
7	Titei	USD	fara valoare mentionata				30 zile calendaristice de la livrare	transfer bancar							
8	Imprumut	EUR	20.000.000												
9	Imprumut	EUR	55.000.000												
10	Produse petroliere	USD	fara valoare mentionata				5 zile calendaristice de la primirea notei de informare	transfer bancar			LIBOR 1 luna +2% p.a				

¹⁾ fara valoare mentionata – contract cadru – tranzactii subsecvente

Capitolul 2.1 - Raportarea tranzacțiilor efectuate în luna septembrie 2018

<u>OMV Petrom SA - Compania mama</u>	<u>Natura tranzacțiilor</u>	<u>Achizitii (RON)</u>	<u>Numar Contract initial</u>
OMV Gas Marketing & Trading GmbH	Electricitate	2.805.804	EFET
OMV Gas Marketing & Trading GmbH	Servicii	622.667	169
OMV - International Services Ges.m.b.H.	Servicii si combustibili	1.230	J4804
PETROM Moldova SRL	Diferente transport	15.190	IC4296
OMV Gas & Power GmbH	Detasare de personal	101.713	IC5010
OMV Gas & Power GmbH	Servicii	183.855	IC6001
OMV Aktiengesellschaft	Detasare de personal	2.775.715	IC0002
OMV Aktiengesellschaft	Servicii	2.410.332	IC0003
OMV Aktiengesellschaft	Servicii	-3.358.365	IC1072
OMV Aktiengesellschaft	Servicii	-1.893.522	IC3025
OMV Exploration & Production GmbH	Detasare de personal	3.689.236	IC2002
OMV Exploration & Production GmbH	Servicii	2.355.689	IC2003
OMV Exploration & Production GmbH	Detasare de personal	261.434	IC2020
OMV Refining & Marketing GmbH	Detasare de personal	-1.361.639	IC4006
OMV Refining & Marketing GmbH	Servicii	1.504.013	IC4007
OMV Refining & Marketing GmbH	Produse petroliere	6.113.979	J928
OMV Refining & Marketing GmbH	Servicii	489.794	IC3029
OMV Austria Exploration& Production	Bunuri	146.525	IC2043
OMV Austria Exploration& Production	Bunuri	1.219	IC2045
OMV Austria Exploration& Production	Bunuri	234.280	IC2046
OMV Supply & Trading Limited	Produse petroliere	1.222	IC4139
OMV Supply & Trading Limited	Produse petroliere	15.778.483	IC4251
OMV Supply & Trading Limited	Hedging	75.298	IC4175
OMV Supply & Trading Limited	Servicii	107.997	IC4279
OMV Supply & Trading Limited	Titei	9.085.585	IC3031
OMV Supply & Trading Limited	Titei	101.031.395	IC3032
OMV PETROM Aviation SA	Servicii	2.244.175	J4526
OMV PETROM Aviation SA	Dobanda cash pooling-cheltuiala	43.973	DJ817
OMV Petrom Gas SRL	Transport si distributie gaze naturale	9.305.533	IC5011
OMV Petrom Gas SRL	Servicii	481.231	CON/HQ/009007
OMV Petrom Gas SRL	Dobanda cash pooling-cheltuiala	298.001	DJ6418
Petromed Solutions SRL	Servicii	1.767.508	IC1046
Petromed Solutions SRL	Dobanda cash pooling-cheltuiala	17.166	DJ3969
OMV Petrom Marketing SRL	Servicii si combustibili	1.000.719	J4803
OMV Petrom Marketing SRL	Servicii si combustibili	2.215.116	J4804
OMV Petrom Marketing SRL	Servicii	56.662	J4946
OMV Petrom Marketing SRL	Servicii	193.739	J5170
OMV Petrom Marketing SRL	Dobanda cash pooling-cheltuiala	1.502.292	DJ7635
OMV Petrom Marketing SRL	Produse petroliere	8.863	IC4118
OMV Petrom Marketing SRL	Bonuri combustibil	6.734	IC4065
OMV Petrom Global Solutions SRL	Dobanda cash pooling-cheltuiala	518.997	IC1049
OMV Petrom Global Solutions SRL	Refacturare servicii/bunuri	3.462.500	IC1065
OMV Petrom Global Solutions SRL	Chirii	18.857	IC1073
OMV Petrom Global Solutions SRL	Servicii	30.487.420	IC1074
KOM MUNAI LLP	Chirii	11.159	PTR/SA/AKT11/075
	Total	196.819.773	

OMV Petrom SA - Compania mama	Natura tranzactiilor	Vânzări (RON)	Numar Contract initial
OMV Bulgaria OOD	Servicii	66.738	IC0006
OMV Bulgaria OOD	Dobanzi aferente imprumuturilor acordate	245.744	IC1040
OMV Bulgaria OOD	Produse petroliere	13.636.478	IC4293
OMV Bulgaria OOD	Produse petroliere	35.530.257	IC4297
OMV Gas Marketing & Trading GmbH	Electricitate	10.950.531	EFET
PETROM Moldova SRL	Servicii	-15.614	IC0007
PETROM Moldova SRL	Dobanzi aferente imprumuturilor acordate	38.376	IC1062
PETROM Moldova SRL	Produse petroliere	1.677.460	IC4295
PETROM Moldova SRL	Produse petroliere	30.136.460	IC4296
OMV Aktiengesellschaft	Servicii	301.547	IC0004
OMV Aktiengesellschaft	Detasare de personal	186.643	IC0001
OMV Deutschland GmbH	Produse petroliere	25.360.934	J2978
OMV Deutschland GmbH	Produse petroliere	704.275	IC4282
OMV Exploration & Production GmbH	Detasare de personal	2.244.742	IC2001
OMV Exploration & Production GmbH	Servicii	61.285	IC2021
OMV Refining & Marketing GmbH	Produse petroliere	843.748	IC4215
OMV Refining & Marketing GmbH	Produse petroliere	8.962.295	IC4299
OMV Petrom Global Solutions SRL	Chirii si alte servicii	2.652	IC0013
OMV Petrom Global Solutions SRL	Servicii	417.275	IC0015
OMV Petrom Global Solutions SRL	Chirii si alte servicii	254.716	IC1056
OMV Petrom Global Solutions SRL	Chirii si alte servicii	839.490	IC1057
OMV Petrom Global Solutions SRL	Chirii si alte servicii	9.077	IC1058
OMV Petrom Global Solutions SRL	Chirii si alte servicii	10.634	IC1059
OMV Petrom Global Solutions SRL	Chirii si alte servicii	8.597	IC1060
OMV Petrom Global Solutions SRL	Refacturare servicii/bunuri	790.680	IC1063
OMV SRBIJA d.o.o.	Servicii	-4.542	IC0008
OMV SRBIJA d.o.o.	Produse petroliere	990.485	IC4294
OMV SRBIJA d.o.o.	Produse petroliere	7.407.835	IC4298
OMV PETROM Aviation SA	Servicii	1.977	IC0009
OMV PETROM Aviation SA	Refacturare servicii/bunuri	17.654	IC1063
OMV Petrom Gas SRL	Vanzari de gaze naturale	175.602.824	1/2010
OMV Petrom Gas SRL	Chirii si alte servicii	79.948	J1433
OMV Petrom Gas SRL	Chirii si alte servicii	2.334	J716
OMV Petrom Gas SRL	Refacturare servicii/bunuri	147.125	IC1063
Petromed Solutions SRL	Chirii	475	1044
Petromed Solutions SRL	Chirii	42.626	J1043
Petromed Solutions SRL	Refacturare servicii/bunuri	42.098	IC1063
Petromed Solutions SRL	Chirii	248	J663
Petromed Solutions SRL	Servicii	10.988	IC1045
Petromed Solutions SRL	Chirii si alte servicii	77.077	J811
OMV Petrom Marketing SRL	Electricitate	2.244.247	1OPM
OMV Petrom Marketing SRL	Refacturare servicii/bunuri	201.042	IC1063
OMV Petrom Marketing SRL	Servicii	412.879	J4947
OMV Petrom Marketing SRL	Chirii si alte servicii	260.583	J641
OMV Petrom Marketing SRL	Comision contract garantii	205.755	DJ790
OMV Petrom Marketing SRL	Produse petroliere	893.051.671	IC4118
OMV Petrom Marketing SRL	Chirii	4.051	1665
OMV Petrom Marketing SRL	Chirii si alte servicii	66.361	IC4213
TRANS Gas LPG Services SRL	Electricitate	3.618	IC6013
KOM MUNAI LLP	Costuri personal & alte servicii	354.273	IC2038
KOM MUNAI LLP	Servicii	80.617	IC2036
KOM MUNAI LLP	Dobanzi aferente imprumuturilor acordate	2.846.148	IC1081
TASBULAT OIL Corporation LLP	Chirii	19.001	PTR/SA/ALM10/062
TASBULAT OIL Corporation LLP	Costuri personal & alte servicii	402.127	IC2037
TASBULAT OIL Corporation LLP	Servicii	39.688	IC2035
TASBULAT OIL Corporation LLP	Dobanzi aferente imprumuturilor acordate	416.070	IC1082
Energy Production Enhancement SRL	Chirii si alte servicii	2.346	IC2027
Total		1.218.294.652	

Capitolul 2.2 - Raportarea datoriilor reciproce cumulate (soldurilor) la luna septembrie 2018

Crt.	OMV Petrom S.A.		Solduri la 30.09.2018			
	Nr.	Denumire parte afiliata	Cod	Creante comerciale	Datorii comerciale	Cash pooling -datorii
0	1	2	3	4	5	7
1	Petrom Moldova SRL	MOLDO	39.291.077	57.158	-	26.706.253
2	OMV PETROM GLOBAL SOLUTIONS SRL	OPGSOL	3.849.188	88.457.973	185.349.272	-
3	OMV Gas Marketing & Trading GmbH	ECOGAS	10.941.340	7.529.330	-	-
4	KOM MUNAI LLP	KONAI	1.072.795	-	-	698.379.751
5	OMV BULGARIA OOD	BULG	49.389.342	-	-	171.161.931
6	OMV PETROM GAS SRL	PETGAS	209.972.219	24.671.454	18.364.307	-
7	OMV PETROM MARKETING SRL	ROMAN	1.037.069.578	21.943.098	593.000.582	-
8	OMV PETROM AVIATION SA	PETAV	38.987	5.432.741	15.360.309	-
9	PETROMED SOLUTIONS SRL	PETMED	136.224	1.767.508	6.127.624	-
10	TASBULAT OIL CORPORATION LLP	TASBU	761.065	-	-	102.115.278
11	OMV Aktiengesellschaft	OMV	6.660.191	37.912.233	-	-
12	OMV Exploration & Production GmbH	OMVEP	4.098.509	19.968.100	-	-
13	OMV Gas & Power GmbH	OGI	-	1.832.617	-	-
14	OMV Refining & Marketing GmbH	OMVRM	20.732.965	27.229.951	-	-
15	OMV SRBIJA d.o.o.	OSERB	8.418.960	-	-	-
16	TRANS GAS LPG SERVICES SRL	TRANSG	8.968	-	-	-
17	OMV Deutschland GmbH	OMVD	47.128.414	-	-	-
18	OMV Supply & Trading Limited	OTRAD	-	110.804.039	-	-
19	OMV Austria Exploration & Production GmbH	OEPA	-	2.735.470	-	-
20	Energy Production Enhancement SRL	EPERO	2.791	-	-	-
Total			1.439.572.612	350.341.672	818.202.094	998.363.213

Stefan Waldner
Director Financiar

Irina Dobre
Director Departament Financiar