



Reporting of contracts concluded in August 2018 by OMV Petrom S.A. according to Law no. 24/2017 and ASF Regulation no. 5/2018

Name of issuing entity: **OMV PETROM S.A.**

Headquarters: **Bucharest, 22 Coralilor street, district 1**

Telephone/fax number: **+40 372 160697/ +40 372 868 518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange (BSE), London Stock Exchange (LSE)**

Chapter 1 - Reporting of contracts signed in August 2018

| Crt. No | Company | | OMV Group Company | | Date of initial contract | Addendum date | Initial contract number | Addendum number | Contract/ addendum duration | Contract/ Addendum nature | |
|---------|-----------------|--------|-------------------------------|-------|--------------------------|---------------|-------------------------|-----------------|-----------------------------|---------------------------|----------|
| | Name | Code | Name | Code | | | | | | Type | Category |
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 1 | OMV Petrom S.A. | PETROM | Petrom Moldova SRL | MOLDO | 27.12.2017 | 01.08.2018 | IC4295 | IC4295A007 | 31.12.2018 | Sales | Products |
| 2 | OMV Petrom S.A. | PETROM | Petrom Moldova SRL | MOLDO | 16.01.2018 | 01.08.2018 | IC4296 | IC4296A007 | 15.01.2019 | Sales | Products |
| 3 | OMV Petrom S.A. | PETROM | OMV Refining & Marketing GmbH | OMVRM | 15.02.2018 | 01.08.2018 | IC4299 | IC4299A003 | 31.12.2018 | Sales | Products |
| 4 | OMV Petrom S.A. | PETROM | OMV Petrom Marketing SRL | ROMAN | 01.10.2010 | 03.08.2018 | 1OPM | IC6006A027 | 31.12.2019 | Sales | Services |
| 5 | OMV Petrom S.A. | PETROM | OMV Bulgaria OOD | BULG | 27.12.2017 | 06.08.2018 | IC4293 | IC4293A007 | 31.12.2018 | Sales | Products |
| 6 | OMV Petrom S.A. | PETROM | OMV Srbija d.o.o | OSERB | 27.12.2017 | 06.08.2018 | IC4294 | IC4294A007 | 31.12.2018 | Sales | Products |
| 7 | OMV Petrom S.A. | PETROM | OMV Supply & Trading Limited | OTRAD | 17.08.2018 | | IC3031 | | spot | Acquisitions | Products |

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| Crt. No | Object of the contract | Total value | | Guarantees | | | Payment | | Penalties | | | | | Mutual claims | |
|---------|------------------------|-------------|---------------------------|-------------|----------|-------|---|---------------|-----------|---------------|---------------------|--------------------------|----------|---------------|-------|
| | | Currency | Amount in chosen currency | Description | Currency | Value | Term | Method | Currency | Fixed amounts | Percent (%) per day | Other types of penalties | Due date | Currency | Value |
| 0 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 |
| 1 | Petroleum products | EUR | without mentioned value | | | | | | | | | | | | |
| 2 | Petroleum products | EUR | without mentioned value | | | | | | | | | | | | |
| 3 | Petroleum products | EUR | without mentioned value | | | | | | | | | | | | |
| 4 | Electricity | RON | without mentioned value | | | | | | | | | | | | |
| 5 | Petroleum products | EUR | without mentioned value | | | | | | | | | | | | |
| 6 | Petroleum products | EUR | without mentioned value | | | | | | | | | | | | |
| 7 | Crude oil | USD | without mentioned value | | | | 30 calendar days from the delivery date | bank transfer | | | | | | | |

¹⁾ without mentioned value – frame contract – subsequent transactions

Chapter 2 – Reporting of transactions performed in August 2018

| <u>OMV Petrom SA - Parent</u> company | <u>Nature of transactions</u> | <u>Acquisitions (RON)</u> | <u>Initial Contract Number</u> |
|---|--|---------------------------|--------------------------------|
| OMV Gas Marketing & Trading GmbH | Electricity | 3,255,011 | EFET |
| OMV Gas Marketing & Trading GmbH | Services | 598,754 | 169 |
| OMV - International Services Ges.m.b.H. | Services & fuels | 2,129 | J4804 |
| PETROM Moldova SRL | Transport differences | 28,271 | IC4296 |
| OMV Gas & Power GmbH | Delegation of personnel | 135,198 | IC5010 |
| OMV Gas & Power GmbH | Services | 181,275 | IC6001 |
| OMV Aktiengesellschaft | Delegation of personnel | 3,489,870 | IC0002 |
| OMV Aktiengesellschaft | Services | 1,525,353 | IC0003 |
| OMV Aktiengesellschaft | Services | 2,381,716 | IC3025 |
| OMV Exploration & Production GmbH | Delegation of personnel | 3,496,075 | IC2002 |
| OMV Exploration & Production GmbH | Services | 3,428,690 | IC2003 |
| OMV Exploration & Production GmbH | Delegation of personnel | -26,450 | IC2020 |
| OMV Refining & Marketing GmbH | Delegation of personnel | 714,645 | IC4006 |
| OMV Refining & Marketing GmbH | Services | 2,127,550 | IC4007 |
| OMV Refining & Marketing GmbH | Petroleum products | 9,587,444 | J928 |
| OMV Supply & Trading Limited | Petroleum products | 1,186 | IC4139 |
| OMV Supply & Trading Limited | Petroleum products | 33 | IC4251 |
| OMV Supply & Trading Limited | Hedging | 8,904 | IC4175 |
| OMV Supply & Trading Limited | Services | 49,608 | IC4279 |
| OMV Supply & Trading Limited | Crude oil | 183,320,206 | IC3031 |
| OMV PETROM Aviation SA | Services | 2,326,601 | J4526 |
| OMV PETROM Aviation SA | Cash pooling interest - expense | 51,688 | DJ817 |
| OMV Petrom Gas SRL | Natural gas transport and distribution | 10,122,069 | IC5011 |
| OMV Petrom Gas SRL | Services | 348,567 | CON/HQ/009007 |
| OMV Petrom Gas SRL | Cash pooling interest - expense | 588,190 | DJ6418 |
| Petromed Solutions SRL | Services | 1,704,239 | IC1046 |
| Petromed Solutions SRL | Cash pooling interest - expense | 19,094 | DJ3969 |
| OMV Petrom Marketing SRL | Services & fuels | 1,105,262 | J4803 |
| OMV Petrom Marketing SRL | Services & fuels | 2,230,446 | J4804 |
| OMV Petrom Marketing SRL | Services | 126,387 | J4946 |
| OMV Petrom Marketing SRL | Services | 226,788 | J5170 |
| OMV Petrom Marketing SRL | Cash pooling interest - expense | 1,496,532 | DJ7635 |
| OMV Petrom Marketing SRL | Petroleum products | 91,505 | IC4118 |
| OMV Petrom Marketing SRL | Fuel vouchers | 3,367 | IC4065 |
| OMV Petrom Marketing SRL | Rovignets | 108,275 | no contract |
| OMV Petrom Global Solutions SRL | Cash pooling interest - expense | 573,871 | IC1049 |
| OMV Petrom Global Solutions SRL | Reinvoicing services/goods | 2,143,684 | IC1065 |
| OMV Petrom Global Solutions SRL | Rent | 16,255 | IC1073 |
| OMV Petrom Global Solutions SRL | Services | 32,983,372 | IC1074 |
| KOM MUNAI LLP | Rent | 10,969 | PTR/SA/AKT11/075 |
| | Total | 270,582,630 | |

| OMV Petrom SA - Parent company | Nature of transactions | Sales (RON) | Initial contract number |
|---------------------------------------|-------------------------------|--------------------|--------------------------------|
| OMV Bulgaria OOD | Loans Interest – revenue | 295,197 | IC1040 |
| OMV Bulgaria OOD | Petroleum products | 11,191,329 | IC4293 |
| OMV Bulgaria OOD | Petroleum products | 40,499,755 | IC4297 |
| OMV Gas Marketing & Trading GmbH | Electricity | 10,392,552 | EFET |
| PETROM Moldova SRL | Loans Interest – revenue | 39,471 | IC1062 |
| PETROM Moldova SRL | Petroleum products | 1,522,560 | IC4295 |
| PETROM Moldova SRL | Petroleum products | 18,328,997 | IC4296 |
| OMV Aktiengesellschaft | Services | 752,403 | IC0004 |
| OMV Aktiengesellschaft | Delegation of personnel | 178,924 | IC0001 |
| OMV Deutschland GmbH | Petroleum products | 34,266,054 | J2978 |
| OMV Deutschland GmbH | Petroleum products | 696,373 | IC4282 |
| OMV Exploration & Production GmbH | Delegation of personnel | 1,852,710 | IC2001 |
| OMV Exploration & Production GmbH | Services | 60,556 | IC2021 |
| OMV Exploration & Production GmbH | Services | 9,212 | IC2025 |
| OMV Refining & Marketing GmbH | Petroleum products | 10,806,262 | IC4299 |
| OMV Refining & Marketing GmbH | Petroleum products | -254,755 | J928 |
| OMV Petrom Global Solutions SRL | Rent and other services | 2,658 | IC0013 |
| OMV Petrom Global Solutions SRL | Services | 2,522 | IC0015 |
| OMV Petrom Global Solutions SRL | Rent and other services | 255,272 | IC1056 |
| OMV Petrom Global Solutions SRL | Rent and other services | 842,657 | IC1057 |
| OMV Petrom Global Solutions SRL | Rent and other services | 9,081 | IC1058 |
| OMV Petrom Global Solutions SRL | Rent and other services | 10,601 | IC1059 |
| OMV Petrom Global Solutions SRL | Rent and other services | 8,601 | IC1060 |
| OMV Petrom Global Solutions SRL | Reinvoicing - services/goods | 828,136 | IC1063 |
| OMV SRBIJA d.o.o. | Petroleum products | 2,186,790 | IC4294 |
| OMV SRBIJA d.o.o. | Petroleum products | 7,624,410 | IC4298 |
| OMV PETROM Aviation SA | Reinvoicing - services/goods | 18,067 | IC1063 |
| OMV Petrom Gas SRL | Natural gas sales | 160,439,202 | 1/2010 |
| OMV Petrom Gas SRL | Rent and other services | 80,122 | J1433 |
| OMV Petrom Gas SRL | Rent and other services | 2,340 | J716 |
| OMV Petrom Gas SRL | Reinvoicing - services/goods | 184,350 | IC1063 |
| Petromed Solutions SRL | Rent | 475 | 1044 |
| Petromed Solutions SRL | Rent | 42,494 | J1043 |
| Petromed Solutions SRL | Reinvoicing - services/goods | 37,666 | IC1063 |
| Petromed Solutions SRL | Rent | 248 | J663 |
| Petromed Solutions SRL | Rent and other services | 77,245 | J811 |
| OMV Petrom Marketing SRL | Electricity | 2,422,274 | 1OPM |
| OMV Petrom Marketing SRL | Reinvoicing - services/goods | 207,902 | IC1063 |
| OMV Petrom Marketing SRL | Services | 182,790 | J4947 |
| OMV Petrom Marketing SRL | Rent and other services | 261,151 | J641 |
| OMV Petrom Marketing SRL | Guarantees agreement fee | 209,938 | DJ790 |
| OMV Petrom Marketing SRL | Petroleum products | 1,002,496,006 | IC4118 |
| OMV Petrom Marketing SRL | Rent | 4,037 | 1665 |
| OMV Petrom Marketing SRL | Rent and other services | 66,505 | IC4213 |

| <u>OMV Petrom SA - Parent company</u> | <u>Nature of transactions</u> | <u>Sales (RON)</u> | <u>Initial contract number</u> |
|--|--------------------------------------|---------------------------|---------------------------------------|
| TRANS Gas LPG Services SRL | Electricity | 3,751 | IC6013 |
| KOM MUNAI LLP | Personnel costs and other services | 372,995 | IC2038 |
| KOM MUNAI LLP | Services | 150,027 | IC2036 |
| KOM MUNAI LLP | Loans Interest – revenue | 2,961,879 | IC1081 |
| TASBULAT OIL Corporation LLP | Rent | 18,721 | PTR/SA/ALM10/062 |
| TASBULAT OIL Corporation LLP | Personnel costs and other services | 494,838 | IC2037 |
| TASBULAT OIL Corporation LLP | Services | 93,028 | IC2035 |
| TASBULAT OIL Corporation LLP | Loans Interest – revenue | 428,471 | IC1082 |
| Energy Production Enhancement SRL | Rent and other services | 2,351 | IC2027 |
| | Total | 1,313,667,200 | |

Christina Verchere

Chief Executive Officer

Eduard Petrescu

**Senior Department Manager
Governance & Process Management**

Stefan Waldner

Chief Financial Officer