

## CURRENT REPORT

**In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations**

Report date: **October 16, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No   | Party to the Agreement                | Agreement No and date  | Scope of Agreement  | Estimated Value (RON) | Terms and Payment Methods  | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|--|---------------------------------------|--|---|-----------------------|--|--------------------|------------------|-------------------|
| 1.   | <b>Electrocentrale Constanța S.A.</b> | Addendum no. 10/September 19, 2018 to Contract no. 148/2017            | Gas sale/ purchase on the competitive market (period September 01, 2018 – September 30, 2018) | -                     | Settlement invoice for the period September 1 <sup>st</sup> – September 26, 2018, due on September 27, 2018 and advance payment for the period September 27 – September 30, 2018 | -                  | -                | 0.10              |
| Addendum no. 10/2018 modifies the term of the settlement invoices from Contract no. 148/2017 for the period September 01, 2018 - September 30, 2018. Addendum no. 10/2018 to Contract no. 148/2017 has been sent from Electrocentrale Constanta S.A. on October 15, 2018.  |                                       |  |   |                       |  |                    |                  |                   |
| 2.   | <b>Electrocentrale Constanța S.A.</b> | Addendum no. 3/September 10, 2018 to Rescheduling Agreement no. 1/2018 | Restructuring of debt from Contract no. 148/2017 (period September 10, 2018 – April 30, 2019) | <b>16,320,305.72</b>  | 30 days rescheduling rates   | -                  | -                | 0.05              |
| Addendum no. 3/2018 reschedules the outstanding debts on September 10, 2018, resulting from Contract no. 148/2017, implicitly modifying the Rescheduling Agreement value. Thus, the total value of Rescheduling Agreement no. 1/2018 becomes <b>RON 16,320,305.72</b> . Addendum no. 3/2018 to Rescheduling Agreement no. 1/ 2018 has been sent from Electrocentrale Constanta S.A. on October 15, 2018. |                                       |  |   |                       |  |                    |                  |                   |

| No  | Party to the Agreement                | Agreement No and date             | Scope of Agreement   | Estimated Value (RON)           | Terms and Payment Methods  | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|---|---------------------------------------|-----------------------------------|--|---------------------------------|--|--------------------|------------------|-------------------|
| 3.  | <b>Electrocentrale Constanța S.A.</b> | Contract no. VG30/October 3, 2018 | Gas sale/ purchase on the competitive market (period October 3, 2018 – October 31, 2018) | <b>4,153,902.27 (VAT incl.)</b> | Advance payment, settlement invoice due within 30 days after issue | -                  | -                | 0.10              |
| Contract no. VG30/2018 has been sent from Electrocentrale Constanta S.A. on October 15, 2018. |                                       |                                   |  |                                 |  |                    |                  |                   |

**Chief Executive Officer,  
Constantin Adrian VOLINTIRU**