

No. 9700 / 09.10.2018

Translation from Romanian into English**To: BUCHAREST STOCK EXCHANGE**
Fax no.: 021-307.95.19**FINANCIAL SUPERVISORY AUTHORITY**
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51**CURRENT REPORT**
according to the F.S.A. Regulation no. 5/2018 on issuers
of financial instruments and market operations*Report date: 09.10.2018**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR07¹AFIAA/160004/15.02.2018**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central București**Share capital subscribed and paid: 58,016,571 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)***Important event to report:*****Transfer of the stake held by S.I.F. Oltenia S.A. in Banca Comercială Română***

S.I.F. Oltenia S.A. informs the shareholders and investors that, on 09.10.2018, the sale-purchase operation of the 1,023,534,303 shares held by S.I.F. Oltenia S.A. in Banca Comercială Română has been finalised by signing in the Shareholder Register of the transfer of shares from S.I.F. Oltenia S.A. to ERSTE GROUP BANK A.G.

The transfer has been carried out based on the Decision no.3/04.10.2018 of the Extraordinary General Shareholders Meeting. The sum of EUR 140,000,000 (the amount of the stake sold) has been paid out by the buyer in the account of S.I.F. Oltenia S.A.

*There are no other events to report.*Associate Prof. PhD ec. Tudor Ciurezu
Chairman / General Manager