

Str. Pictor Aman 94C Bacău, România Cod Postal: 600164 Telefon: 0234 576740 Fax: 0234 570 062 www.sifm.ro; sifm@sifm.ro

Depozitar: BRD-GSG, Bucuresti
CIF: 2816642
Of. Reg. Com.: J04/2400/92
Nr. Registru ASF: PJR07¹AFIAA/040002
Cod LEI: 254900Y100025N04US14

101.317.917,60 LEI

Current Report according to: Article 82 of Law 24/2017, FSA Regulation 5/2018 Report date: December 18, 2018, Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Category

Capital Social:

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY Financial Instruments and Investments Sector

Current report for H2 2018, in accordance with Article 82 of the Law 24/2017

Report on the changes in legal acts concluded with a company within SIF Moldova Group (FSA Certification no. 23 of October 22, 2018).

Additional contracts:

Contract parties	Contract date and number	Addendum date	Contract subject	Addendum subject	Addendum value	Payment terms
SIF Moldova - Asset Invest SA, (subsidiary of SIF Moldova)	No. 7542 of Dec. 17, 2015, amended by Addendum no. 12 of Sept 20, 2017	Addendum no. 22 of December 17, 2018 to the contract no. 7542 of Dec 17, 2015	Mandate for the sale of some shares from SIF Moldova portfolio	Sale of HYPERION SA stock	23,939 RON	The amount will be paid in three working days from the date of signing the Addendum

In accordance with the SIF Moldova's Investment Strategy and Policy approved by its shareholders, SIF Moldova continued to sell its shares from the SELL portfolio – minority holdings in non-performing companies. We inform the investors that we have concluded the Hyperion Iasi share sale contract, at a total amount of about 770 thousand RON. The amount was fully collected.

The transaction was carried out by Asset Invest SA, a subsidiary of SIF Moldova Group that was set up to restructure the holdings of the historical portfolio.

Claudiu Doros CEO

> Michaela Puscas Compliance Officer