

To: FINANCIAL SUPERVISORY AUTHORITY
THE BUCHAREST STOCK EXCHANGE

Report Date: December 12th, 2018

Rompetrol Rafinare S.A.

Legal address: Năvodari, Bulevardul Năvodari, nr. 215, Administrative Pavilion, Constanța County

Phone number: 0241/506150

Fax No: 0241/506930; 506901

Sequence number in the Trade Register: J13/534/1991

Unique Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,6 RON

Regulated market on which securities are traded: BUCURESTI Stock Market (RRC Market Symbol)

Reporting on legal acts signed in October 2018 by Rompetrol Rafinare S.A. according to the Law no. 24/2017 and Regulation no. 5/2018 of ASF

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
Contracts concluded by ROMPETROL RAFINARE S.A. as the Beneficiary							
1	KazMunayGas Trading A.G.	06548-RR PART 2-2018-10/PHY_78955/26.10.2018	Purchase of raw materials	USD 44,825,782		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT. Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer. The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the BL date (B/L date is zero) at 11:00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a. Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3.88% p.a. - 45 days of payment from the seller to the supplier = (third party supplier) In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4.13% p.a. -45 days of payment from the seller to the supplier = (group related) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be reinvoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days Option B) financing through Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from the date of B/L

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
2	KazMunayGas Trading A.G.	07327-RR PART 1-2018-10/PHY_77669/ 19.10.2018	Purchase of raw materials	USD 46,745,457		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT. Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer. The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the BL date (B/L date is zero) at 11:00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a. Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3.88% p.a. - 45 days of payment from the seller to the supplier = (third party supplier) In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4.13% p.a. -45 days of payment from the seller to the supplier = (group related) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days Option B) financing through Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from the date of B/L

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
3	KazMunayGas Trading AG	06851- 01.01.2018- ADD 7/26.09.2018	Purchase of raw materials	USD 48,638,118		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 4.00% per annum, for payments delayed over 60 days.</p> <p>Financing through "BNP Paribas":</p> <p>Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay the country risk fee of 2% per year. Interest is calculated based on BNP rate* +0.25% BNP spread to KMGT +0.30% BNP spread to Rompetrol Rafinare, per year.* BNP rate changes weekly: the valid rate is applied in the last week of the month. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. Interest = BNP rate + 0.25 BNP spread to KMGT +0.30 % spread to RRC p.a.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole":</p> <p>In case of vessels delivered to Midia / Constanța for which it is used the Seller's financing line 45 days after B / L (date of B / L = day zero) the value is considered below Credit Agricol Supplemental (third party). Interest is calculated based on CA rate* +2.25 % CA to third parties +0.30% CA spread to Rompetrol Rafinare, per year.</p> <p>In case of vessels delivered to Midia / Constanța for which it is used the Seller's financing line 45 days after B / L (date of B / L = day zero) the value is considered below Credit Agricol Supplemental (group). Interest is calculated based on CA rate* +2.50 % CA to third parties +0.30% CA spread to Rompetrol Rafinare, per year.</p> <p>Account opening fixed cost 0.60 o/oo</p> <p>L/C Banking fixed costs 0.85 o/oo Minimum fee for each LC is USD 1200.</p>	30 days from the date of B/L
4	KazMunayGas Trading A.G.A9:A11	Notice no.10/30.10.2018 to Contract no. RR 2 /29.12.2014	Utilities price change	The Contract Value for 2018 is RON 93,555,749 / year (calculated based on the realized until October inclusively, and the estimate for the period November - December 2018 from (budget - completed period). The CO2 certificates are also included in the contract value		Delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	Payment term - within 45 days from the receipt of invoice

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
5	ROMINSERV S.R.L.	4 Orders issued in October 2018 based on the Contract RR 4/31.12.2012 and Addendum no. 5/03.01.2018	contractor for works	USD 621,820 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0,06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated. Moreover, in the case of delayed payment by the Beneficiary, the Undertaker is entitled to request the Beneficiary the amount that represents the exchange difference between effective date of payment and due date, keeping in mind the exchange rate published by BNR for RON/USD or RON/EUR, whichever the case may be, depending on the two dates.	Payment term - within 30 banking days from the receipt of the invoice
6	Rompetro Quality Control S.R.L.	Laboratory reports (production + projects), issued in October 2018 based on Contract RR 131 / 24.07.2006 and Addendum no. 14/27.07.2017 to Contract 131.2006_ HDPE	services provision	USD 403,909 (VAT excluded)		Penalties of 0.06% per each day of delay calculated based on the outstanding amount	Monthly payment, within 15 days from the invoice receipt
Contracts concluded by ROMPETROL RAFINARE S.A. as the Supplier							
1	Kazmunaygas Trading AG	Add. 346/01.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,541,579		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
2	Kazmunaygas Trading AG	Add. 349/02.10.2018 - Ctr 2018-RRC 1/21.12.2017		EUR 283,883		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	Kazmunaygas Trading AG	Add. 350/02.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,928,581		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
4	Kazmunaygas Trading AG	Add. 351/04.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,992,667		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
5	Kazmunaygas Trading AG	Add. 352/03.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 850,082.80		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
6	Kazmunaygas Trading AG	Add. 353/04.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,543,536		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Advance
7	Kazmunaygas Trading AG	Add. 354/05.10.2018 - Ctr 2018-RRC 1/21.12.2017 (*)	Sales of petroleum products	USD 18,045,214		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17 calendar days after B / L date, based on commercial invoice, wire transfer/ compensation
8	Kazmunaygas Trading AG	Add. 355/07.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 86,715.70		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
9	Kazmunaygas Trading AG	Add. 356/07.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 718,767.13		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
10	Kazmunaygas Trading AG	Add. 357/05.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 806,647		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
11	Kazmunaygas Trading AG	Add. 358/09.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 696,895		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
12	Kazmunaygas Trading AG	Add. 359/09.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,693,771.58		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
13	Kazmunaygas Trading AG	Add. 360/12.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 552,156.48		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
14	Kazmunaygas Trading AG	Add. 361/12.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 855,334.42		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
15	Kazmunaygas Trading AG	Add. 362/10.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,054,581.72		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
16	Kazmunaygas Trading AG	Add. 363/12.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,772,210.01		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
17	Kazmunaygas Trading AG	Add. 364/12.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 765,272.54		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
18	Kazmunaygas Trading AG	Add. 365/15.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,501,591.26		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Advance
19	Kazmunaygas Trading AG	Add. 366/15.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,702,475.83		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
20	Kazmunaygas Trading AG	Add. 367/15.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 826,355.47		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
21	Kazmunaygas Trading AG	Add. 368/18.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 14,451,352.21		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	10 calendar days after full discharge date or 12 calendar days after NOR, whichever occurs first, based on commercial invoice, wt / compensation
22	Kazmunaygas Trading AG	Add. 369/17.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 660,566.55		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
23	Kazmunaygas Trading AG	Add. 370/18.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,174,558.19		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
24	Kazmunaygas Trading AG	Add. 371/19.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,638,305.54		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
25	Kazmunaygas Trading AG	Add. 372/19.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 749,041.75		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
26	Kazmunaygas Trading AG	Add. 373/22.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 718,067.27		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
27	Kazmunaygas Trading AG	Add. 374/23.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 16,377,524		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
28	Kazmunaygas Trading AG	Add. 375/24.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 660,384.82		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
29	Kazmunaygas Trading AG	Add. 376/26.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 545,126.16		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
30	Kazmunaygas Trading AG	Add. 377/30.10.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 512,018.66		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
31	Kazmunaygas Trading AG	Add. 378/31.10.2018 - Ctr 2018-RRC 1/21.12.2017 (**)	Sales of petroleum products	USD 77,010,000		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Oil financing contract
32	Romp petrol Gas SRL	AA 40/02.10.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 480,820		0.06% / day delay	max. 5 days from delivery date
33	Uzina Termoelectrica Midia S.A.	Notice 9/2018 to Contract no. 1 /28.01.2013	Utilities price change	The Contract Value for 2018 is USD 13,148,489 / year (calculated based on the realized until October 2018 inclusively, and the estimate for the period November - December 2018).		In case of delay in invoices payment, the Beneficiary's right to claim the settlement, within 30 days of request, of a security the value of which can not exceed the value in USD of the invoice for the largest amount in the last 12 months. Penalties for late payment are equal to 0.15% for each day of delay.	10 days from the invoice issue date

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
Transactions closed by ROMPETROL RAFINARE S.A. in October 2018							
1	KMG ROMPETROL SRL - as the Coordinating Company	Contract registered with RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In October 2018 the average balance value*** of cash pooling account in lei was -385,107,768.89 Lei and the Net interest expense in this month was -1,600,379.84 Lei.</p> <p>In October 2018 the average balance value*** of cash pooling account in USD was USD 6,828,967.85, and the Net interest income in this month was USD 11,238.80.</p> <p>In October 2018 the average balance value*** of cash pooling account in EUR was EUR 5,423,536.47, and the net interest value in this month was EUR 7,574.07.</p>		-	For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(**) Monthly Framework Contracts (for oil financing) with estimated value.

(***) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Abbreviations:

HC - Holding Certificate
L/C - letter of Credit
B/L - Bill of Lading
NOR - Notice of readiness
COD - unloading termination
c/stalii - c/demurrage
wt- wire transfer
RWB - railway bill of landing
ITT - intank transfer
Ctr. - Contract
Add - Addendum
RRC - Rompetrol Rafinare
N/A - not applicable
p.a. - per annum

GENERAL MANAGER
Yedil Utekov

FINANCIAL MANAGER
Mircea Ștefan Stănescu