

No. 73562/16.11.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector BUCHAREST STOCK EXCHANGE

Ref: Capital increasing – issuing the Securities Registration Certificate

Current report: according to the FSA Regulation no. 5/2018 Report date: 16.11.2018 Name of the issuer: PATRIA BANK SA Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic Phone / Fax No: 0372538725 / 0212063902 Unique Registration Code with the Trade Register: RO 11447021 Order number in the Trade Register: J40/9252/2016 Subscribed and paid-in share capital: RON 311,533,057.50 The regulated market where the instruments are traded: Bucharest Stock Exchange

The Financial Supervisory Authority issued the Securities Registration Certificate no. AC-3004-17/14.11.2018 (as attached), on the capital increasing operation of Patria Bank SA approved by EGSM Decision no. 3/02.08.2018.

Thus, Patria Bank SA continues to take the necessary steps for the registration at the Central Depository of this operation.

Sincerely yours,

BOGDAN MERFEA GENERAL DIRECTOR LUCICA PITULICE GENERAL DEPUTY DIRECTOR

PATRIA BANK SA.

Registered office: Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, postal code 010131 Real Office: Bucharest, District 2, 42 Pipera Road, Globalworth Plaza, floors 7, 8 and 10 Bank participating in the Deposit Guarantee Fund in the Banking System (FGDB); ORC: J40 / 9252/2016, C.I.F. RO 11447021, Nr. RB-PJR-32-045 / 07.15.1999; Share capital (subscribed and paid) 311,533,057.50 lei; Operator data code ANSPDCP Registry: no. 753; Tel: 0800 410 310, Fax: +40 372 148 273, info@patriabank.ro ; www.patriabank.ro