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**Societate în reorganizare judiciară, in judicial reorganisation, en redresemment**

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Registration no: 14289/December 11,2018

To:

**Bucharest Stock Exchange  
Financial Supervisory Authority  
Financial Instruments and Investors Sector**

**Current report in compliance with NSC Regulation no.1/2006**

**Date of report: December 11, 2018**

**Name of the company: Oltchim S.A. Rm. Valcea**

**Registered office: Rm. Valcea, 1 Uzinei Street**

**Fax number: 0250/735030/736188**

**Phone number: 0250/701200**

**Unique Registration Code:RO1475261**

**Trade Register Number: J38/219/1991**

**Subscribed and paid up capital: 34,321,138.30 lei**

**Regulated market on which the issued shares are traded: BSE, market symbol OLT**

**Event to be reported: Information in insolvency case**

The company informs the shareholders and the interested parties that in the insolvency file no. 887/90/2013, which was pending before the Valcea Court, at the trial date of December 11, 2018, the Court ordered, by the Sentence no 1742/11.12.2018, including the following:

*"Under the provisions of Art. 101 par. (5) of the Law no. 85/2006: **Confirms the Modification of the judicial reorganization plan** of the debtor Oltchim SA Rm. Vâlcea, proposed by the Consortium of Judicial Administrators, ROMINSOLV SPRL and BDO Business Restructuring SPRL and voted by the Creditors' Meeting on 28 November 2018 ", according to the court clerk certificate issued by the Valcea Court.*

The amendment relates to the actual distribution to creditors of the proceeds received as price, following the completion of the asset sale agreements concluded with Chimcomplex SA and Dynamic Selling Group SRL.

**Legal Administrator  
ROMINSOLV SPRL**

**Legal Administrator  
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator  
Bogdan Stănescu**