



1 Uzinei Street, Râmnicu Vâlcea, 240050, România
Phone: +40-(0)250-701200;
Fax: +40-(0)250-735030; 736188; 736779; 735438
www.oltchim.ro



Societate în reorganizare judiciară, în judicial reorganisation, en redreşement

Registration no:14173/10.12.2018

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to the provisions of FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: December 10, 2018

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, standard category, market symbol OLT

Event to be reported: Completion of Oltchim-Chimcomplex transaction

Oltchim S.A. informs shareholders that the asset sale agreement with Chimcomplex S.A. Borzeşti has been completed, by collecting in full on 07.12.2018 the transaction price and by the transfer of the ownership right over the assets starting with 08.12.2018.

The bundles of assets transferred to Chimcomplex S.A. are the following: Chlor-alkali, Oxo-alcohols, Polyols, Site Services, Wagons and VCM / PVC 1.

The assets include land, buildings, ongoing investments, intellectual property rights and other movable assets mainly representing machinery, equipment, technologies and any other similar goods required for the production process.

At the same time a number of 1,164 employees accepted the conclusion of individual labor contracts with the buyer Chimcomplex S.A.

Following this transaction, Oltchim S.A. will remain with mothballed assets for which the procedures provided by the Reorganization Plan will continue.

**Legal Administrator
ROMINSOLV SPRL**

**Special Administrator
Bogdan Stănescu**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Deputy General Director
Victor Avram**

**Economic Director
Alin Smeu**