

NO. 668 /04.12.2018

TO:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/2569276
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/6596414

CURRENT REPORT

According to ASF Regulation no.5/2018

Report day: 04.12.2018

OIL TERMINAL S.A.Constanta
Headquarter: no.2, Caraiman str., Constanta
Phone: 0241/702600, fax: 0241/694833
Registering number at Commerce Registrar: J13/512/1991
Unique register number: 2410163

Important event to be reported: *Information litigation - File no. 6842/118/2018, in contradictory with Dumitrescu Sebastian Valentin*

OIL TERMINAL SA informs all its shareholders and investors on the fact that, on 03.12.2018, one summons was received in Oil Terminal' headquarter, by which the minor shareholder Dumitrescu Sebastian Valentin asks Constanta Court of Justice to ascertain the absolute nullity of Oil Terminal SA' Board of Directors of 29.10.2018, by which Bursa Romana de Marfuri SA was appointed as authorized intermediary by the Financial Survey Authority to issue the offer proportionate prospectus in order to go on the social capital increase.

The summons is the object of file no. 6842/118/2018, pending on Constanta Court of Justice.

The litigation has no term yet, being in the regulation procedure of summons.

Oil Terminal SA will take all legal steps in order to defend its interests.

General Director,
Sorin CIUTUREANU

Development Director,
Marieta STASI

Chief of Shareholding – Communication Dept.
Sofia ZAGANEANU