

NO. 574 /16.10.2018

TO: BUCHAREST STOCK EXCHANGE
FAX: 021/2569276
FINANCIAL SURVEY AUTHORITY
FAX: 021/6596414

CURRENT REPORT

According to ASF Regulation no.5/2018
Report day: 16.10.2018

OIL TERMINAL S.A.Constanta
Headquarter: no.2, Caraiman str., Constanta
Phone: 0241/702600, fax: 0241/694833
Registering number at Commerce Registrar: J13/512/1991
Unique register number: 2410163

Important event to be reported: Information on File no. 5724/118/2018 in contradictory with Dumitrescu Sebastian Valentin

OIL TERMINAL SA informs all its shareholders and investors on the fact that, on 2018, October 15th, was has been received at the company's headquarter a request submitted by mr. Dumitrescu Sebastian Valentin, as a minority shareholder of the company, by which he asked "to ascertain the absolute partial nullity of the decision of the Board of Directors of Oil Terminal S.A. adopted on September 5, 2018, regarding the continuation of the steps regarding the increase of the share capital of the company".

The request for legal action is the subject of file no. 5724/118/2018, to be settled in the Constanta Court.

The litigation still has no trial date, it is in the proceedings for the settlement of the petition for legal action. Oil Terminal S.A. will take all legal steps to defend its interests.

**General Director,
Sorin CIUTUREANU**

**Development Director,
Marieta STASI**

**Chief of Shareholding – Communication Dept.
Sofia ZAGANEANU**