



NO.266/25.04.2018

TO:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/2569276
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/6596414

CURRENT REPORT

According to CNVM Regulation no.1/2006

Report day: 25.04.2018

OIL TERMINAL S.A.Constanta
Headquarter: no.2, Caraiman str., Constanta
Phone: 0241/702600, fax: 0241/694833
Registering number at Commerce Registrar: J13/512/1991
Unique register number: 2410163

Important event to be reported: *Shareholders General Ordinary Assembly' Decisions adopted in the meeting of 25.04.2018*

OIL TERMINAL SA' Shareholders General Ordinary Assembly met on 25.04.2018, 11.00 h., for the first convocation, in the company' headquarter, no.2, Caraiman str, after having fulfilled the quorum terms, in the meeting shareholders representing 61,33 % of social capital took part.

Shareholders General Ordinary Assembly' Decisions of 25.04.2018 have the following content:

Art.1 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it approves the financial situations for 2017, issued according to International Financial Reporting Standards (IFRS) containing: financial position situation, overall result situation, own capitals alterations situation, cash flows situations, notes of financial situations, according to the Board of Directors' report and Independent financial auditor report.

Art.2 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it approves the financial year 2017' annual report issued according to CNVM Regulation 1/2006.

Art. 3 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it distributes net profit for financial year 2017 in an amount of 5,478,961 lei, as follows:

- | | |
|---|---------------|
| • Legal reserve | 286,751 lei |
| • Other reserves representing fiscal facilities provided by law | 179,857 lei |
| • Employees participation to profit | 501,235 lei |
| • Dividends to be paid to shareholders | 4,511,118 lei |
| • Own financing source | 0 lei |

Art. 4 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it approves the settling of gross dividend per share for 2017 as 0.00774534 lei/share.

Art. 5 With the shareholders vote representing 61,33% of social capital and 100% of voting rights of present shareholders/representatives, it approves the settling the date of 06.06.2018 as dividends payment date to shareholders.

Art. 6 With the shareholders vote representing 61,33% of social capital and 100% of voting rights of present shareholders/representatives, it approves the settling of payment methods. It approves the empowerment of the Board of Directors to appoint the payment agent according to regulation framework applicable for dividends payment.

Art. 7 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it approves managers' management discharge for the activity run in the financial year 2017.

Art. 8 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it takes note of information regarding the shareholder - Broadhurst Inv. Ltd.' request to give up, by mutual agreement, the litigations pending on courts.

Art. 9 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it takes note of information regarding the company' Measures Plan for personnel kind safety, issued according to EU Regulation 2016/679' provisions.

Art. 10 With the shareholders vote representing 61,33% of social capital and 100% of voting rights of present shareholders/representatives, it approves the empowerment of the meeting' chairman to sign the assembly' decisions.

Art. 11 With the shareholders vote representing 61,33% of social capital and 99,99% of voting rights of present shareholders/representatives, it approves the company' general director' empowerment to sign the necessary documents regarding the shareholders' general assembly' decisions at the Commerce Office by Constanta County and to effect the formalities regarding these decisions' publishing.

Art. 12 With the shareholders vote representing 61,33% of social capital and 100% of voting rights of present shareholders/representatives, it approves the settling the date 15.05.2018, as register date, and settling of date 14.05.2018 as ex-date, according to legal provisions.

**The Board of Directors' Chairman,
Cristian- Florin GHEORGHE**

**Development Director,
Marieta STASI**

**Chief of Shareholding – Communication,
Sofia ZAGANEANU**