

**To: BUCHAREST STOCK EXCHANGE
 FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **03 December 2018**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **5,536,270.5 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

In accordance with ASF Regulation no. 5/2018 and art. 2 of the Commission Delegated Regulation (EU) 1052/2016, **MED LIFE S.A.** reports to the regulated market the following transactions performed for **M** symbol during 26 - 30 November 2018:

Intermediary of transactions: BT Capital Partners S.A.

Reason for the notification of transactions: the buy-back of its own ordinary shares in accordance with EGSM Decision no. 2 from 8 October, 2018.

Summary of transactions for the period 26-30 November 2018:

Transaction Date	Nature of the Transaction	Aggregate volume	Weighted average price/ share (RON)	Value (RON)
26.11.2018	Buy-back	9,346	27.0000	252,342
27.11.2018	No transactions occurred on 27.11.2018			
28.11.2018	No transactions occurred on 28.11.2018			
29.11.2018	No transactions occurred on 29.11.2018			
30.11.2018	No transactions occurred on 30.11.2018			
Total		9,346		252,342

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 5,536,270.5 RON

Detailed transactions for the period 26-30 November 2018:

Symbol	ISIN	Market	Date	Hour	Volume	Price (RON)	Value (RON)
M	ROMEDLACNOR6	REGS	26.11.2018	10:36:29	66	27.0000	1,782
M	ROMEDLACNOR6	REGS	26.11.2018	10:20:14	2,934	27.0000	79,218
M	ROMEDLACNOR6	REGS	26.11.2018	10:19:30	476	27.0000	12,852
M	ROMEDLACNOR6	REGS	26.11.2018	10:19:30	2,524	27.0000	68,148
M	ROMEDLACNOR6	REGS	26.11.2018	10:18:52	2,476	27.0000	66,852
M	ROMEDLACNOR6	REGS	26.11.2018	10:18:47	870	27.0000	23,490

Mihail Marcu
Chief Executive Officer