

**To: BUCHAREST STOCK EXCHANGE
 FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **26 November 2018**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **5,536,270.5 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

In accordance with ASF Regulation no. 5/2018 and art. 2 of the Commission Delegated Regulation (EU) 1052/2016, **MED LIFE S.A.** reports to the regulated market the following transactions performed for **M** symbol during 19 - 23 November 2018:

Intermediary of transactions: BT Capital Partners S.A.

Reason for the notification of transactions: the buy-back of its own ordinary shares in accordance with EGSM Decision no. 2 from 8 October, 2018.

Summary of transactions for the period 19-23 November 2018:

| Transaction Date | Nature of the Transaction | Aggregate volume | Weighted average price/ share (RON) | Value (RON) |
|-------------------------|----------------------------------|-------------------------|--|--------------------|
| 19.11.2018 | Buy-back | 9,346 | 27.4000 | 256,080 |
| 20.11.2018 | Buy-back | 9,346 | 27.3000 | 255,146 |
| 21.11.2018 | Buy-back | 9,346 | 26.5356 | 248,002 |
| 22.11.2018 | Buy-back | 9,346 | 27.0000 | 252,342 |
| 23.11.2018 | Buy-back | 9,346 | 26.9660 | 252,024 |
| Total | | 46,730 | | 1,263,594 |

Detailed transactions for the period 19-23 November 2018:

| Symbol | ISIN | Market | Date | Hour | Volume | Price (RON) | Value (RON) |
|--------|--------------|--------|------------|----------|--------|-------------|-------------|
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:39:29 | 594 | 27.4000 | 16,276 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:42:20 | 36 | 27.4000 | 986 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:43:33 | 964 | 27.4000 | 26,414 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:43:40 | 2,536 | 27.4000 | 69,486 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:45:59 | 1,560 | 27.4000 | 42,744 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:46:31 | 500 | 27.4000 | 13,700 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:46:36 | 440 | 27.4000 | 12,056 |
| M | ROMEDLACNOR6 | REGS | 19.11.2018 | 14:48:29 | 2,716 | 27.4000 | 74,418 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:18:54 | 1,200 | 27.3000 | 32,760 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:27:30 | 3,800 | 27.3000 | 103,740 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:27:40 | 1,000 | 27.3000 | 27,300 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:32:40 | 1,000 | 27.3000 | 27,300 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:32:40 | 1,000 | 27.3000 | 27,300 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:33:54 | 1,000 | 27.3000 | 27,300 |
| M | ROMEDLACNOR6 | REGS | 20.11.2018 | 10:33:59 | 346 | 27.3000 | 9,446 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 12:20:41 | 826 | 26.7000 | 22,054 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 12:21:38 | 474 | 26.7000 | 12,656 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 12:28:55 | 787 | 26.5000 | 20,856 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 12:31:40 | 213 | 26.5000 | 5,645 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 12:54:23 | 6,167 | 26.5000 | 163,426 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 14:26:57 | 197 | 26.5000 | 5,221 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 15:19:42 | 500 | 26.5000 | 13,250 |
| M | ROMEDLACNOR6 | REGS | 21.11.2018 | 17:01:29 | 182 | 26.9000 | 4,896 |
| M | ROMEDLACNOR6 | REGS | 22.11.2018 | 12:00:27 | 2,000 | 27.0000 | 54,000 |
| M | ROMEDLACNOR6 | REGS | 22.11.2018 | 12:13:10 | 3,200 | 27.0000 | 86,400 |
| M | ROMEDLACNOR6 | REGS | 22.11.2018 | 12:15:19 | 1,800 | 27.0000 | 48,600 |
| M | ROMEDLACNOR6 | REGS | 22.11.2018 | 12:16:06 | 2,346 | 27.0000 | 63,342 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 11:57:51 | 500 | 26.7000 | 13,350 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 11:58:36 | 500 | 26.7000 | 13,350 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 13:36:15 | 60 | 26.7000 | 1,602 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 16:02:15 | 1,850 | 27.0000 | 49,950 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 16:03:14 | 950 | 27.0000 | 25,650 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 16:05:55 | 4,050 | 27.0000 | 109,350 |
| M | ROMEDLACNOR6 | REGS | 23.11.2018 | 16:07:15 | 1,436 | 27.0000 | 38,772 |

 Mihail Marcu
 Chief Executive Officer