

No. 38/12.11.2018

To: BUCHAREST STOCK EXCHANGE FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: 12 November 2018

Name of the issuing company: MED LIFE S.A. ("MedLife" or "The Company")

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: 8422035

Order number on the Trade Registry: J40/3709/1996

Subscribed and paid-in share capital: 5,536,270.5 RON

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Category

Significant events to report:

In accordance with ASF Regulation no. 5/2018 and art. 2 of the Commission Delegated Regulation (EU) 1052/2016, **MED LIFE S.A.** reports to the regulated market the following transactions performed for **M** symbol on 9 November 2018:

Intermediary of transactions: BT Capital Partners S.A.

Reason for the notification of transactions: the buy-back of its own ordinary shares in accordance with EGSM Decision no. 2 from 8 October, 2018.

Summary of transactions from 9 November 2018:

Transaction Date	Nature of the Transaction	Aggregate volume	Weighted average price/ share (RON)	Value (RON)
9.11.2018	Buy-back	5,417	27.3682	148,253.70
Total		5,417		148,253.70

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SISTEMUL **Description** MedLife

Detailed transactions from 9 November 2018:

Symbol	ISIN	Market	Date	Hour	Volume	Price (RON)	Value (RON)
М	ROMEDLACNOR6	REGS	09.11.2018	14:08:24	969	27.2000	26,356.80
М	ROMEDLACNOR6	REGS	09.11.2018	14:17:23	1,377	27.2000	37,454.40
М	ROMEDLACNOR6	REGS	09.11.2018	16:35:53	100	27.4000	2,740.00
М	ROMEDLACNOR6	REGS	09.11.2018	16:35:53	1	27.5000	27.50
М	ROMEDLACNOR6	REGS	09.11.2018	16:35:53	25	27.5000	687.50
Μ	ROMEDLACNOR6	REGS	09.11.2018	16:35:53	874	27.5000	24,035.00
М	ROMEDLACNOR6	REGS	09.11.2018	16:55:13	126	27.5000	3,465.00
М	ROMEDLACNOR6	REGS	09.11.2018	16:55:13	178	27.5000	4,895.00
М	ROMEDLACNOR6	REGS	09.11.2018	16:55:13	767	27.5000	21,092.50
М	ROMEDLACNOR6	REGS	09.11.2018	17:01:40	500	27.5000	13,750.00

Mihail Marcu Chief Executive Officer