

MED LIFE S.A.

Sediul social: București, Calea Griviței, nr. 365, sector 1, România

Codul de înregistrare fiscală: 8422035

Număr de ordine în Registrul Comerțului: J40/3709/1996

Capital social subscris și vărsat: 5.536.270,5 RON

Nr. 35/21.9.2018

Catre: BURSA DE VALORI BUCURESTI

AUTORITATEA DE SUPRAVEGHERE FINANCIARA

RAPORT CURENT

Conform Regulamentului ASF nr. 5/2018 privind emitenții de instrumente financiare și operațiuni de piață (art. 131) și a Legii nr. 24/2017 privind emitenții de instrumente financiare și operațiuni de piață (art. 69)

Data raportului: **21.09.2018**

Denumirea entității emitente: **MED LIFE S.A.**

Sediul social: **Calea Griviței nr. 365, sector 1, București, Romania**

Numărul de telefon / fax: **0374 180 470**

Codul unic de înregistrare: **8422035**

Număr de înregistrare în Registrul Comerțului: **J40/3709/1996**

Capital social subscris și vărsat: **5.536.270,5 RON**

Piața reglementată pe care se tranzacționează valorile mobiliare emise: **Bursa de Valori București, Categoria Premium**

Evenimente importante de raportat:

Raportarea detinerilor majore

Va aducem la cunostinta ca in data de 20.09.2018 am fost informati cu privire la tranzactia efectuata in calitate de actionar fata de emitentul MED LIFE SA de catre FIERA CAPITAL (IOM) LIMITED (anterior CHARLEMAGNE CAPITAL (IOM) LIMITED).

Atasam prezentei notificarea primita.

Mihail Marcu
Director General

Note - the above data is adapted and entered in the Certificate, as appropriate, depending on the type of issuer / financial instruments. If certain requirements are not specific to a situation / entity, equivalent information shall be given.

Annex no. 18

Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

<p>MED LIFE (ISIN: ROMEDLACNOR6)</p> <p><u>1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ¹</u></p> <p><u>2. Reasons for notification (please mark the appropriate box or boxes:</u></p> <p><input type="checkbox"/> <u>A purchase or assignment of voting rights</u></p> <p><input type="checkbox"/> <u>A purchase or assignment of financial instruments</u></p>
--

<input type="checkbox"/> An event changing the distribution of voting rights				
<input checked="" type="checkbox"/> Others (please specify) ⁱⁱ SALE OF SHARES TO <5% HOLDING				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ :				
Name/Designation:		Headquarters city and country (if applicable)		
FIERA CAPITAL (IOM) LIMITED		DOUGLAS, ISLE OF MAN		
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}				
FIERA CAPITAL (IOM) LIMITED ON BEHALF OF MANAGED FUNDS				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v :				
18-09-2018				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights
The resulting situation, on the day it dropped below, exceeded or reached the threshold	2.97%		2.97%	657,035
Position at the				

previous notification date (if applicable)	7.22%		7.22%	1,450,000
--	-------	--	-------	-----------

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{vii-}				
A: Voting rights attached to the shares				
Class/type of shares	Number of voting rights ^{viii}		% of the voting rights	
	Direct	Indirect	Direct	Indirect
ISIN code, as the case may be	Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Art. 70 of Law no. 24/2017)	Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Art. 70 of Law no. 24/2017)
ROMEDLACNORG	657,035		2.97%	
SUBTOTAL A	657,035		2.97%	

B 1 Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial	Date of	Conversion/execution	The number of voting	% of the voting

instrument	expiry ^{ix} (due date)	period ^x	rights that can be acquired if the instrument is executed / converted	rights
SUBTOTAL B.1				

B 2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry ^{ix} (due date)	Conversion /execution period ^x	Physical or cash settlement ^{xi}	Number of voting rights	% of the voting rights
SUBTOTAL B.2					

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box)

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly. ^{xii}

The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{xiii}:

Name/Designation ^{xiv}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified
MAGNA NEW FRONTIER FUND	—	—	—
OAKS EMERGING+ FRONTIERS FUND	—	—	—

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

10. Additional information ^{xv}:

Drawn up in [place] on [date].

DOUGLAS, ISLE OF MAN

20th SEPTEMBER 2018

Notification of major holdings (to be transmitted to the competent authority (ASF) and not to the relevant issuer)

A: Identification data for the person subject of the notification obligation:

Full name/designation (including the legal form for legal entities)

FIERA CAPITAL (IOM) LIMITED

Contact address (headquarters in the case of legal entities)

ST MARY'S COURT, 20 HILL STREET, DOUGLAS,
ISLE OF MAN, IM1 1EU

E-mail mplant@fieracapital.com
Phone / Fax number +44 (0)1624 640200
Other useful information (at least a contact person for legal entities) MARK PLANT - SENIOR COMPLIANCE OFFICER

B: Identification data for the person performing the notification, if necessary
Full name/designation MARK PLANT
Contact address AS ABOVE
E-mail AS ABOVE
Phone / Fax number AS ABOVE
Other useful information (functional relationship with the person or legal entity subject of the obligation of notification)

C: Additional information:

