

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center,
172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,
Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001
Subscribed and paid up share capital: RON 277,866,574

Registered with the Trade Registry Office within Bucharest Court under no. J 40/7228/2018, Sole Registration Code RO 1553483
Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER&CONTRACTOR S.A.

CURRENT REPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, and also the provisions the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Date of the report	27.11.2018
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the “Company” or “Impact”)
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Floor, Bucharest, 1 st District
Telephone/fax number:	+40-21-230.75.81/82/83, +40-230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 277,866,574
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: Settlement Agreement extinguishment of the disputes

The Board of Directors informs the shareholders and investors of the conclusion of the Settlement Agreement whereby the Company agreed, through mutual concessions, to extinguish, finally and irrevocably, the following disputes:

- (a) File No. 23619/3/2009** on the dockets of the Bucharest Court of Appeal, having as its object an action for establishment of the legal compensation for RON 3,927,170.82, where the Company is a plaintiff and **Brooklyn Property Management S.R.L.**, a Romanian company with its headquarters in Bucharest, Str. Tuzla No. 9-27, 2nd Floor, Apt. B2, Sector 2, registered with the Register of Commerce under No. J40/11322/2008, holding Unique Code No. RO 24115253 („**Brooklyn**”) is a defendant, which is in the appeal stage (the third procedural cycle);
- (b) File No. 32874/3/2010 on the dockets of the Bucharest Tribunal, having as its object claims amounting to RON 3,483,959.66 and penalties amounting to RON 5,654,180.32 related to Execution Agreement No. 6 Topaz/18.05.2007, representing payment for the performance of works, where Brooklyn is a plaintiff and Impact is a defendant, in the first stage of jurisdiction, suspended until the judgment of File No. 23619/3/2009**;

(c) File No. 45886/3/2009 on the dockets of the Bucharest Tribunal, having as its object an action for abusive execution of the Bank Letter of Guarantee related to Execution Agreement No. 6 Topaz/18.05.2007 for EUR 317,422.39, where Brooklyn is a plaintiff and Impact is a defendant, in the first stage of jurisdiction, suspended until the judgment of File No. 23619/3/2009**.

In exchange for the mutual concessions agreed, Impact paid the RON equivalent of EUR 880,000 to Brooklyn, today, 27.11.2018.

IMPACT DEVELOPER & CONTRACTOR SA

**Chairman of the Board of Administration,
Iuliana Mihaela Urda,**

**Chief Executive Officer,
Bogdan-Ionuț Oșlobeanu**