

No.44263/ 14.11.2018

Current Report no. 37/ 2018
As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report:	14.11.2018
Name of the issuing entity:	CONPET S.A. Ploiești
Registered offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Tax Identification Number:	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events:

By the Current Report no. 36/ 13.11.2018, the company CONPET S.A. informed the shareholders and investors regarding the Call of the Ordinary General Meeting of Shareholders for the date 18 (19).12.2018, on which Agenda is included Item 2: *”Approval of the financial and non-financial performance indicators that will be annex to the contract of mandate of the administrators.”*

The material regarding this item on the Agenda of the OGMS will be published on the company’s website on 14.11.2018, time 19:15, section „Investor Relations/ GMS Documents/ OGMS 18.12.2018”.

Please note that, subsequent to the publishing on the company website, the afore-mentioned material will be transmitted to the tutelary public authority - the majority shareholder the Ministry of Energy, pursuant to Art. 30 para. 4 of the EGO no. 109/2011 *regarding the corporate governance of the public enterprises*, in view of negotiating the financial and non-financial performance indicators.

Director General
Eng. Timur - Vasile CHIȘ