

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no.5/2018, and to Law no. 24/2017 regarding the issuers of financial instruments

Report date: 01.10.2018

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

Tel/Fax: 40 364 711 030/40 264 704 050

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 47.853.093,50 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report: On 28.09.2018, the Extraordinary General Meeting of the Shareholders of CEMACON SA took place at the company's headquarters, in Cluj-Napoca, Dorobantilor Street, no. 48, 1st floor, Silver Business Center Building, Cluj County. Out of the total number of **478.530.935** of CEMACON SA shares, there were represented shareholders holding **397,946,364** shares, namely **83.16001%** of the total number of voting shares of the share capital of CEMACON SA.

Referring to the items on the agenda, the Extraordinary General Meeting of Shareholders adopted the following decisions:

Decision 1

Approval of the increase of the share capital of Cemacon SA in two stages, amounting to 2,718,926, from the current share capital of 47,853,093.50 lei, to the maximum of 50,572,019 lei by issuing a number of 27,189,258 own shares, in order to finance the activity of the company and clearing of direct debts.

1.1. The increase of the share capital is made in cash, in two stages, by the issue of 27,189,258 new shares, each having a face value of 0.1 lei / share, stage I is without the issue premium, as follows:

a) In Stage I: the right of preference for existing shareholders is granted in proportion to the participation shares held by them at the established registration date. During the subscription period,

shareholders may subscribe at a price equal to the nominal value of the shares (0.1 lei / share). A 17.6 pre-emption right is required to subscribe to a newly issued share.

b) In Stage II: shares that are not subscribed or paid in full by the shareholders until the expiry of the pre-emption period will be subscribed by offsetting receivables totaling RON 2,781,461.10 held by the Liviu Stoleru, General Manager of the Company and Daniel Sologon, Financial Director of the Company, in compliance with the provisions of Art. 16 par. 3 lit. a) point 2 of the Law no. 24/2017, as follows:

i) In the event that at least 25,286,010 shares remain unpaid or not paid up to 5% of the share capital of the company, full compensation will be made of the receivables held by the general manager Liviu Stoleru and the financial director, Daniel Sologon,

ii) In the event that a total of less than 25,286,010 shares will be unsubscribed or unpaid, partial compensation of the receivables will be made, with Mr. Liviu Stoleru receiving 60% of the remaining shares and Mr. Daniel Sologon 40%. The subscription price in Stage II is 0.11 lei / share.

1.2. The period during which shares may be subscribed in the exercise of the pre-emption right in Stage I will be 31 days from the date specified in the prospectus approved by A.S.F. The subscription term in Stage II is 3 calendar days.

1.3. The increase of the share capital is made within the limits of the amounts actually subscribed and paid into the account of the company and within the limit of the value of the debts held by the general manager and the financial director, the new shares issued and remaining unsubscribed at the end of Stage II shall be canceled.

1.4. The Stage I subscription operation will be based on a prospectus approved by ASF. The Stage II subscription operation will be carried out in compliance with the provisions of art. 16 par. 3 lit. a) point 2 of the Law no. 24/2017, without drawing up a prospectus, as it addresses fewer than 150 people.

1.5. Empowering the Board of Directors to set the price for the compensation of the share fractions resulting from the application of the algorithm and the rounding of the results, according to the provisions of art. 176 of the ASF Regulation no. 5/2018, which may not be less than the highest of the market value and the nominal value of that financial instrument

Decision 2

In case of approval of item 1, the approval of the modification of art. 3.1 of the constitutive act according to the share allocations resumed after the increase of the share capital.

Decision 3

In the case of approval of point 1, empower the Board of Directors to take measures to fulfill all the necessary formalities for the increase of the share capital in accordance with the legal provisions in force.

Decision 4

Approval of the date of 12.10.2018 as the registration date for the identification of the shareholders on which the effects of the adopted EGMS decisions are reflected.

Decision 5

Approval of 11.10.2018 as ex data;

Decision 6

Approval of the date of 15.10.2018, as the date of payment, for the payment of the value of the shares of the shares resulting from the procedure for increasing the share capital.

Decision 7

Empowerment of the Chairman of the Board of Directors, Mr. Stoleru Liviu-Ionel, identified with ... series ... no. ..., issued on ... by ... with CNP ... domiciled ... for signing on behalf of the shareholders all the decisions to be adopted by the EGMS and the fulfillment of all legal formalities for the execution and registration of the decisions and decisions taken, sub-mandate to third parties. Under the terms of the mandate, Mr. Stoleru Liviu-Ionel and any of his sub-agents may, without limitation, perform all the necessary formalities for the signing of the EGMS Decisions and the updated constitutive act in the name and on behalf of the shareholders as well as to carry out any necessary steps and formalities for the implementation and registration of the decisions taken by the shareholders before the Financial Supervisory Authority, the Central Depository, the Bucharest Stock Exchange, the Trade Register Office and any other authorities and natural or legal persons involved.

Decision 8

Empowerment of Mr. Puscas Bogdan, legal adviser of the Company, domiciled in ..., legalized with ... series ... no. ... issued by ... on ... for the fulfillment of all the formalities of registration and registration with the Trade Register Office of the references corresponding to the resolutions adopted by the Extraordinary General Meeting of the Company.

No other events to report.

Chairman of the Board of Directors

Mr Liviu-Ionel Stoleru