



SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia
Tax identification number: RO 723636
Phone no.: 0230/526543; 526544
Fax: 0230/526542; 526543
E-mail: bermasv@yahoo.com; office@bermas.ro



Financial statements Financial results for the 3st quarter of 2018

<i>RON</i>	31.12.2017	30.09.2018
ACTIVE		
Tangible assets	12.674.781	12.268.575
Intangible assets	77.002	61.455
Financial assets measured at cost	83.000	83.000
Other non-current assets	50.776	46.530
Total assets	12.885.559	12.459.560
Inventories	13.935.753	13.362.895
Trade receivables	994.444	2.790.847
Prepaid expenses	107.608	100.414
Cash and cash equivalents	59.252	435.593
Other receivables	510.099	171.466
Total current assets	15.607.156	16.861.215
TOTAL ASSETS	28.492.715	29.320.775
EQUITY		
Share capital	15.087.134	15.087.134
Tangible assets revaluation reserves	1.002.585	1.002.585
Reported result	1.738.802	2.980.808
Own actions		(1.436.726)
Other reserves	6.102.357	6.838.758
Total equity	23.930.878	24.472.559
PAYABLES		
Medium-term credits		
Deferred tax payables	173.881	172.679
Total long-term payables	173.881	172.679
Trade payables	745.205	945.821
Short-term loans from banks	435.880	
Provisions	1.500.000	1.500.000
Other payables	1.706.871	2.229.716
Total current payables	4.387.956	4.675.537
TOTAL PAYABLES	4.561.837	4.848.216
TOTAL EQUITY AND PAYABLES	28.492.715	29.320.775

General manager.
ec. Anisoai Elena

Economic manager.
ec. Țebrean Iridenta

Statement of comprehensive income
Financial results for the 3st quarter of 2018

in RON	30.09.2017	30.09.2018
Turnover	24.145.339	26.127.206
Variation in inventory of finished products and production in progress	1.337.842	2.041.977
Other revenues	384.101	438.479
Raw materials and consumables	(9.870.582)	(11.104.088)
Personnel expenses	(7.438.563)	(9.254.921)
Amortization and depreciation of assets	(1.131.276)	(1.211.181)
Other third party services	(462.352)	(654.913)
Other expenses	(2.693.276)	(2.177.500)
Operational profit		
Operational loss	4.271.233	4.205.059
Financial revenues	11	4
Financial expenses	(871.291)	(938.832)
Profit		
Loss	3.399.953	3.266.231
Income tax expense	596.758	430.912
Loss over the reporting period	2.803.195	2.835.319
Other elements of comprehensive income		
Increase/(Decrease) of reserve from the revaluation of tangible assets, net of deferred tax		
TOTAL COMPREHENSIVE INCOME OF THE PERIOD	2.803.195	2.835.319

General manager.
ec. Anisoii Elena

Economic manager.
ec. Tebrean Iridenta



SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia

Tax identification number: RO 723636

Phone no.: 0230/526543; 526544

Fax: 0230/526542; 526543

E-mail: bermasv@yahoo.com; office@bermas.ro



QUARTERLY REPORT According to the ASF Regulation no.5/2018 and Law no. 24/2017 For the 3st quarter of 2018

A. Date of the report: 30.09.2018

Name of the trade company: S.C. „BERMAS” S.A.

Headquarters: Șcheia locality, str.Humorului, nr.61, Suceava county

Phone/fax number: 0230/526543 fax: 0230/526542

Tax identification number: RO 723636

Number with the Trade Register: J33/37/1991

Share capital subscribed and paid up: 15.087.134,30

Regulated market where the securities issued are traded: Bucharest Stock Exchange.

1. Presentation of important events that occurred during the relevant period of time and their impact upon the issuer's financial position

➤ Not applicable

2. General description of the issuer's financial position and performances during the 3st quarter of 2018

➤ On 30.09.2018, SC "BERMAS" SA recorded a gross profit of 3.266.231 lei and a net profit of 2.835.319 lei, the turnover on September 30, 2018 being 26.127.206 lei.

B. Economical and financial indicators

- Lei -

<i>LIQUIDITY AND WORKING CAPITAL</i>	<i>Row no.</i>	<i>30.09.2018</i>
1. Current liquidity ratio (rd.02 / rd.03)	01	3,61
Current assets	02	16.861.215
Current liabilities	03	4.675.537
2. Indebtness (rd. 05 / rd. 06)*100	04	
Borrowed capital (loans over one year)	05	
Ownership equity	06	24.472.559
3. Indebtness (rd. 08 / rd. 09)*100	07	
Borrowed capital (loans over one year)	08	
Invested capital (borrowed capital + ownership equity)	09	24.472.559
4. Accounts receivable turnover ratio (rd. 11 / rd. 12)*270 = days	10	16 zile
Customer average balance	11	1.526.480
Turnover	12	26.127.206
5. Fixed assets turnover ratio (rd.14 / rd.15) = rotations	13	2,10
Turnover	14	26.127.206
Fixed assets	15	12.459.500

The financial statements on 30.09.2018 have not been audited.

GENERAL MANAGER,
ec. Anisoii Elena