To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulations no. 5/2018 on issuers of financial instruments and market operations

Date of the report: 29.11.2018
Name of issuer: SSIF BRK Financial Group S.A.,
Headquarters: Cluj-Napoca, 119 Moţilor Street, Cluj County,
Telephone/fax no: 0364-401.709/0364-401.710,
Tax Identification Code: 6738423,
Trade Register no/date: J12/3038/1994,
Subscribed and paid share capital: RON 54,039,987.04
Regulated market where issued securities are traded: Bucharest Stock Exchange, **-** Premium Tier, market symbol: BRK
Important events to be reported:

In accordance with art. 82 of Law no. 24/2017, we inform you about the legal acts concluded by BRK Financial Group S.A. with involved entities, whose aggregate value is at least equivalent to EUR 50.000.

On 28.11.2018, SSIF BRK Financial Group S.A. has concluded a loan agreement with S.C. Romlogic Technology S.A., a company in which BRK Financial Group S.A. has important holdings. The act, registered at BRK Financial Group S.A. under no. 4692 / 28.11.2018, has the following characteristics:

- Parties that have concluded the legal act: SSIF BRK Financial Group S.A. as a financier and S.C. Romlogic Technology S.A. as a borrower;
- Conclusion date of the legal act: 28.11.2018; nature of the act: loan agreement;
- Description of its subject: loan for the purpose of carrying out the economic activity of the borrower;
- Loan amount: 235.000 lei;
- Annual interest rate: ROBOR 3M plus a margin of 5%;
- Loan repayment term: 28.02.2019;
- Payment method: bank transfer refund.

Darie Moldovan
Chairman of the Board

BRK Financial Group | România, Cluj-Napoca, Calea Moţilor, nr. 119 | Telefon: 0364 401 709 | Fax: 0364 401 710 E-mail: secretariat@brkfinancialgroup.ro
Autorizaţie ASF 3097/10.09.2003
www.brkfinancialgroup.ro

BRK Financial Group | România, Cluj-Napoca, Calea Moților, nr. 119 | Telefon: 0364 401 709 | Fax: 0364 401 710 E-mail: secretariat@brkfinancialgroup.ro
Autorizație ASF 3097/10.09.2003
www.brkfinancialgroup.ro