CONPET S.A., Romania
1-3 Anul 1848 Street, Ploieşti 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON

No. 36560/11.09.2017

Current Report no. 12/ 2017
as per Law no. 24/2017 and CNVM Regulation no. 1/2006

Date of the report	**11.09.2017**
Name of the Issuing Entity	**CONPET S.A. Ploiesti**
Registered Office	**No. 1-3, Anul 1848 Street, Ploiesti**
Phone/Facsimile/E-mail	**0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro**
Sole Registration Number	**1350020**
No. at the Trade Registry	**J29/6/22.01.1991**
Subscribed and paid-up share capital	**28,569,842.40 RON**
Total No. of Shares	**8,657,528 nominative shares**

The regulated market where the issued securities are being traded: B.V.B., PREMIUM Category

Reporting significant events:

In compliance with Art. 122 of Law no. 24/2017, the company CONPET S.A. informs the shareholders and investing public in relation to the request received from the Ministry of Energy – on behalf of the Romanian State, which is majority shareholder of the company CONPET S.A. (holder of a number of 5,083,372 shares, representing 58.7162 % of the share capital), regarding the immediate call of the Ordinary General Meeting of Shareholders, having as main item on the Agenda the approval of the distribution of the amount of 85 million RON, as dividends, pursuant to the provisions of Art. II and Art. III of the E.G.O. no. 29/2017, to the company's shareholders, in proportion to their participation to the share capital of the company.

Considering this request, the Board of Administration of the company CONPET S.A. shall call the Ordinary General Meeting of Shareholders in the near future.

Director General
Eng. ILAȘI Liviu
S.s. Illegible, Stamp

Head of Corporate Governance, Strategy and management Systems
Eng. MARUSSI Mădălina
S.s. Illegible

Head of Corporate Governance Department
Econ. PÎNZARIU Bogdan
S.s. Illegible