Raiffeisen BANK
Reușim împreună.

In attention to shareholders and bondholders of Raiffeisen Bank S.A, symbol RBRO16 and RBRO19

Bucharest, May 3rd 2016 – Raiffeisen Bank SA informs its shareholders and bondholders, regarding symbols RBRO16 and RBRO19, that the 2015 Report prepared in accordance with the provisions of the CNVM Regulation no1/2006 and the Bucharest Stock Exchange Code is available on www.raiffeisen.ro and www.bvb.ro starting **with 29 April 2016**. This report contains audited consolidated and stand alone financials statements, in accordance with the NBR Regulation no5/2013, the Directorate's Report and the Auditor's Report .

The printout version of the Report is available at our headquarter in Sky Tower, 246C Calea Floreasca, 5th floor, at the General Secretariat.

In 2015, Raiffeisen Bank S.A. reported a net profit of EUR 98 million, compared to EUR 113 million in 2014. The Bank reported total assets at the end of 2015 of EUR 31.4 billion, compared to EUR 28 billion in 2014.

Raiffeisen Bank services approximately 2 million individuals, 100,000 SMEs, and 8,200 medium and large companies. The bank's network has more than 500 outlets and 1,100 ATMs, approximately 14,000 EPOS and 40 MFMs (multifunctional machines, self-banking).

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Raiffeisen Bank is a top universal bank on the Romanian market, providing a complete range of products and services to private individuals, SMEs and large corporations via multiple distribution channels: banking outlets, ATM and EPOS networks, phone-banking and mobile-banking. The Austrian group Raiffeisen Bank International AG (RBI) holds 99.49 % stake in Raiffeisen Bank SA , owns one of the leading banking networks in CEE , being present in 15 markets across the region through subsidiary banks, leasing companies and other suppliers financial services.

For further information, please contact us: comunicare.externa@raiffeisen.ro