



# BUCHAREST STOCK EXCHANGE

May 30, 2012

## ANNOUNCEMENT

### **Dividend Allocation Procedure SC Bursa de Valori Bucuresti SA**

Following the resolution of the Ordinary General Meeting of Shareholders of April 26, 2012, SC Bursa de Valori Bucuresti SA (Bucharest Stock Exchange, BVB) announces the dividend payment for the 2011 financial year through Depozitarul Central (Central Depository) starting with 06.01.2012 for bank transfer payments and starting with 06.18.2012 for cash payments to all shareholders registered in the BVB Shareholders Registry at record date 05.21.2012.

The gross dividend value is 2.1417 lei/share.

The conditions and terms for dividend payment are the following:

The commission related to dividend payment is covered by BVB.

#### **I. Bank transfer payments (in bank accounts opened to a Romanian bank) starting with 06.01.2012**

Starting with the date of the present announcement, the shareholders, natural and legal entities, who want the dividend payment through bank transfer, can request and submit to SC Depozitarul Central SA the necessary documents. The dividend payment will be done by the operator SC Depozitarul Central SA through bank transfer starting with 06.01.2012, following the documents' receipt and check, as follows:

**1. Shareholders natural entities**, personally or through legal representative, will send to SC Depozitarul Central SA a written request for dividend payment through bank transfer which will stipulate the name of the bank and the account (IBAN code) opened on the shareholder's name (the template of the request is available on the website of SC Depozitarul Central SA [www.depozitarulcentral.ro](http://www.depozitarulcentral.ro)), accompanied by:

- Copy of the valid identity act in which the personal identification number has to be readable;
- Copy of the bank statement or a of a document released by the bank which confirms the existence of the account on the shareholder's name, mentioning also the IBAN code;
- Copy of documents which certify the quality of the signature in the request as legal representative, if any.

**2. Shareholders legal entity**, through legal representative, will send to SC Depozitarul Central SA a written request, signed and stamped, which will stipulate the name of the bank and the account (IBAN code) opened on the shareholder's name (the template of the request is available on the website of SC Depozitarul Central SA [www.depozitarulcentral.ro](http://www.depozitarulcentral.ro)), accompanied by:

- Copy of the certificate of registration;
- Copy of the document which certifies the quality of company's legal representative (confirmation certificate);
- Copy of documents which certify the quality of the signature in the request as conventional representative, if any;

- Copy of the bank statement or of a document released by the bank which confirms the existence of the account on the shareholder's name – legal entity, mentioning also the IBAN code.

**3. Shareholders natural or legal entities**, who on the of 05.21.2012 own shares issued by SC Bursa de Valori Bucuresti SA in accounts opened at participants to the Central Depository system (investment firm or bank) with whom SC Depozitarul Central SA concluded contracts for dividend distribution, will receive the dividends related to their ownership in the account of the respective participants, under the condition that they empowered the participant to cash in dividends on their behalf.

**4. Shareholders natural or legal entities**, who want the dividend payment in the account of a participant to the Central Depository system who did not concluded with SC Depozitarul Central SA a contract for dividend distribution, will submit to SC Depozitarul Central SA, personally or through legal representative:

- Written request (the template of the request is available on the website of SC Depozitarul Central SA [www.depozitarulcentral.ro](http://www.depozitarulcentral.ro)) of the shareholder for dividend payment through transfer in the participant's account, with all the mentions and documents stipulated at points 1-2, as the case may be;
- Original written confirmation of the participant from which will result that the respective shareholder is his client, as well as the client's account (IBAN code) in which the payment will be done;
- Copy of the bank statement or of a document released by the bank which confirms the existence of the account on the respective participant's name, mentioning also the IBAN code.

#### **5. Non-resident natural/legal entities:**

- The requests for dividend payment will be made as per stipulation of points 1-4;
- According to Law no. 571/2003, updated, (and of the methodological norms for applying Law no.571/2003 regarding Fiscal Code), for applying the agreements to avoid double taxation on income and capital taxes and for applying the stipulations regarding common fiscal regime for resident shareholders of UE and AELS member countries, the non-resident must submit, together with the requested documents, also the certificate on tax residence, in original, issued by the competent authority of his residence state. In case when the shareholder does not submit the certificate on tax residence, the retained tax will be computed by applying the quote for resident shareholders.

The requests for transferring the dividends in a bank account will be send to the following address: SC Depozitarul Central SA – Bucuresti, Bdul Carol I nr. 34-36, sector 2, fax 021.408.58.14.

All the above requests will contain also the e-mail and the phone number to which can be reached for additional clarifications the shareholders or the intermediaries/their representatives, as the case may be.

## **II. Cash payment starting with 06.18.2012**

For the shareholders natural entities, who do not request and/or do not submit the necessary documents for the bank transfer payment, the payment of dividends can be done in cash, by BVB providing the respective amounts, at the postal offices from around the country, through SC Depozitarul Central SA, starting with 06.18.2012 until 12.31.2012.

For the shareholders having home in towns where Posta Romana has computerized offices, they can cash in the dividends from any computerized office of Posta Romana in the country. The cash in schedule is the working schedule of Posta Romana (postal offices).

The shareholders natural entities residing in rural areas can cash in their dividends only from the Posta Romana office where its address, with which the shareholder is registered in the Shareholders Registry at SC Depozitarul Central SA, is allocated. At the request of the shareholder, submitted to SC Depozitarul Central SA, the allocation can be changed/redone in maximum 10 working days.

The dividends can be cashed in by shareholders, personally or by legal or conventional representative, as follows:

- In case of shareholders who come personally at the postal office, the dividend payment is done based on the identity card on which is written the personal identification number (CNP).

- If the identity card does not contain the CNP, it must be presented the statement account released by SC Depozitarul Central SA on which the CNP is written.
- In case of shareholders natural entities under 14 years, the dividend payment is done through the tutor/parent of the minor, based on the following documents: the birth certificate of the shareholder on which has to be written the CNP, the legal document establishing the tutorship in case of a tutor which is not a parent + 1 photocopy (the photocopy will be retained) and the identity card of the tutor/parent +1 photocopy (the photocopy will be retained)
- In case of shareholders natural entities instituted with guardianship, the payment of dividends will be done through the guardian of the respective person, based on the following documents: identity card of the shareholder which has to contain the CNP, the legal document establishing the guardianship + 1 photocopy (the photocopy will be retained) and the identity card of the guardian +1 photocopy (the photocopy will be retained).
- In case of shareholders who do not come personally at the postal office, but mandate in this sense another person, the payment of dividends is done by the respective authorized person, based on the following documents: special power of attorney authenticated by notary which contains the empowerment to cash in the dividends released during the year in which the payment is made + 1 photocopy signed by the representative for compliance with the original (the photocopy will be retained) and the identity card of the representative + 1 photocopy (the photocopy will be retained).

The commission related to payment is covered by BVB.

**III. Documents presented in a foreign language will be accompanied by a legalized translation into Romanian, and, if they are issued by a foreign authority, they have to be authenticated or over-legalized, as the case may be.**

**IV. In case of deceased shareholders, the dividends can be paid at the request of the successors, through bank transfer or in cash, only if, previously, the successors requested SC Depozitarul Central SA in this sense and was done the transfer of shares to the successor(s) as effect of the succession.**

**V. Once the dividends were cashed in at the offices of Posta Romana, the shareholders may update their personal identification data (address, name, etc.), if the case.** For this operation to be completed is necessary to be filled in the form made available by SC Depozitarul Central SA, which can be requested for at the offices of Posta Romana, form to which it must added a readable copy of the identity card, from which will result the present personal data, and will be paid the commission related to this update operation.

**This procedure is applicable also to shareholders who did not cashed in their dividends for 2010.**

## **MARKETING AND INTERNATIONAL ALLIANCES DEPARTMENT**