

No. 719/26.07.2018

To,
BURSA DE VALORI BUCUREȘTI
A.S.F. BUCUREȘTI

CURRENT REPORT

Current report according to Annex no. 12 from the Regulation no. 5/2018;

Date of the report: 26.07.2018;

Name of the entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, str. Parcului nr. 18, județul Brașov;

Fax number: 0268273485;

Unique identification number: 1128645;

Trade Registry Number: J08/56/1991;

Social capital: 42.488.201,7 LEI;

The regulated market on which the issued securities are traded: B.V.B., ATS, Secțiunea AERO;

The reported event: ERATA - to the materials on the Extraordinary General Meeting of Shareholders held on 7/8 August 2018

Electroprecizia S.A. communicates to shareholders and investors the fact that a material error was found in the AGEA convening material for 7/08.08.2018.

The material error concerns the first point of the agenda, in the sense that instead of an investment loan of up to EUR 4,000,000 (four million) was corrected with an investment loan of up to 4,500,000 (four million five hundreds of thousands) Euro.

By the Current report no. 702 published on 23.07.2018 was intended to correct the material error, and not a completing of the agenda.

In view of eliminating any misunderstanding, find the corrected agenda again.

The Extraordinary General Meeting of the Shareholders will have the following updated agenda:

1. Approval of the financing / refinancing of the investments made in the logistics park, respectively storage areas / warehouses, external storage platform, service space and access road, through investment loan of up to 4,500,000 (four million five hundred thousand) Euro.

2. Approval of a credit line extension up to EUR 2,000,000 (two million), multislot, multi-volume (RON, EUR) for an indefinite period, the borrower being made up of the following companies: Electroprecizia S.A. and Electroprecizia Electrical Motors S.R.L.
3. Approval of the provision of guarantees, in favor of the financing banks, for the loans stipulated in items 1 and 2 of the agenda by mortgage on the land plot located in Săcele, str. Parcului nr. 18, Braşov county, registered in CF no. 115148 of Săcele locality, with a cadastral number 115148, with a total area of 132,784 sqm, together with the related buildings under the cadastral numbers 115148-C1, 115148-C2, 115148-C3, 115148-C4, 115148-C5, 115148-C6, 115148 C7, 115148-C8, 115148-C9, 115148-C10, 115148-C11, 115148-C12, 115148-C22, 115148-C23, and on future buildings, improvements, accessories and all further improvements, with the assignment of claims arising from the projects financed, the receivables and the stocks of the borrowed companies, as well as the bank accounts.
4. Approval of the mandate of the Board of Directors for the selection of the financing bank / banks, ie the negotiation of the contractual conditions and the designation of the persons who will have the right to sign the credit agreements and guarantees.
5. Approval of leasing of the investment objectives made in the logistics park related to the financing provided in the above items on the agenda.
6. Establishing the date of 31.08.2018 as the date of registration, respectively the identification of the shareholders affected by the effects of the extraordinary general decision of the shareholders in accordance with the legal provisions in force.
7. Establishing the date of 30.08.2018 as "ex date", ie the date preceding the registration date at which the financial instruments object of the decisions of the company bodies are traded without the rights deriving from the decision, according to the legal provisions in force.
8. Mandate of the Chairman of the Board of Directors, Mr. Adrian Secelean, to sign on behalf and on behalf of all the shareholders present at the Extraordinary General Meeting of Shareholders.
9. Mandate of the Chairman of the Board of Directors, Mr. Adrian Secelean, to fulfill personally or by empowering all the formalities regarding the registration of the decisions of the Extraordinary General Meeting of Shareholders. at the Trade Register Office attached to the Brasov Tribunal and their publication in the Official Gazette of Romania, part IV.

The other provisions of the convocation no. 25 / 28.06.2018 remain unchanged.

In case of non-fulfillment of the conditions of validity at the first convocation, the next Extraordinary General Meeting of the Shareholders is convened for 08.08.2018, keeping the agenda, the time and the place of its work.

For further information please contact us by e-mail at office@electroprecizia.ro.

Also, Electroprecizia S.A. wishes to inform the shareholders and investors that the updated agenda has been forwarded for publication in the Official Gazette and the Journal, and that the materials regarding the Extraordinary General Meeting of the Shareholders have been updated and made available to shareholders and investors on the website of www.electroprecizia.ro, under the Investor Relations section.

PRESIDENT OF THE BOARD OF DIRECTORS
OF THE COMPANY ELECTROPRECIZIA S.A.

Adrian SECELEAN

